



It's a Done Deal

\$500,000,000



Convertible Senior Notes

Co-Manager

MAY 2024

Roth Capital Partners acted as Co-Manager for Alarm.com Holdings, Inc. (Nasdaq: ALRM) in its \$500 Million Convertible Senior Notes

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Transaction Information

Alarm.com Holdings, Inc. (Nasdaq: ALRM) ("Alarm.com"), the leading platform for the intelligently connected property, closed on \$500 million aggregate principal amount of 2.25% Convertible Senior Notes due 2029 in a private placement to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended.

Roth Capital Partners acted as Co-Manager.

About Alarm.com

Alarm.com is the leading platform for the intelligently connected property. Millions of consumers and businesses depend on Alarm.com's technology to manage and control their property from anywhere. Our platform integrates with a growing variety of Internet of Things (IoT) devices through our apps and interfaces. Our security, video, access control, intelligent automation, energy management, and wellness solutions are available through our network of thousands of professional service providers in North America and around the globe. For more information, visit alarm.com. (Source: Company Press Release 5.30.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical

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insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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