



It's a Done Deal

\$322,000,000



Follow-On

Co-Manager

APRIL 2024

Roth Capital Partners Acted as Co-Manager for AZZ Inc. (NYSE: AZZ) in its \$322 Million Follow-On

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Transaction Information

AZZ Inc. (NYSE: AZZ), the leading independent provider of hot-dip galvanizing and coil coating solutions, has closed an underwritten public offering of 4,600,000 shares of its common stock, which includes 600,000 shares pursuant to the full exercise of the over-allotment option granted to the underwriters. The shares were sold at a public offering price of \$70.00 per share.

Roth Capital Partners acted as co-manager for the offering.

About AZZ Inc.

AZZ Inc. is the leading independent provider of hot-dip galvanizing and coil coating solutions to a broad range of end-markets. Collectively, our business segments provide sustainable, unmatched metal coating solutions that enhance the longevity and appearance of buildings, products and infrastructure that are essential to everyday life. For more information, please visit www.azz.com. (Source: Company Press Release | 4.30.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("Roth") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access.

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Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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