ROTH

It's a Done Deal

$322,000,000

AZZ

Follow-On

Co-Manager

APRIL 2024

Roth Capital Partners Acted as Co-Manager for AZZ Inc. (NYSE: AZZ) in its $322 Million Follow-On

For more information please contact:

Investment Banking
Paul Zaffaroni
Managing Director &
Head of Consumer
Investment Banking
(949) 720-7174
pzaffaroni@roth.com

Jonathan Alyn
Managing Director,
Investment Banking
(949) 720-7156
jalyn@roth.com

Sean Leahy
Managing Director,
Investment Banking
(312) 598-1862
sleahy@roth.com

Ford Hanour
Vice President,
Investment Banking
(949) 720-7141
fhanour@roth.com

Equity Capital Markets
Aaron Gurewitz

Transaction Information

AZZ Inc. (NYSE: AZZ), the leading independent provider of hot-dip galvanizing and coil coating solutions, has closed an underwritten public offering of 4,600,000 shares of its common stock, which includes 600,000 shares pursuant to the full exercise of the over-allotment option granted to the underwriters. The shares were sold at a public offering price of $70.00 per share.

Roth Capital Partners acted as co-manager for the offering.

About AZZ Inc.

AZZ Inc. is the leading independent provider of hot-dip galvanizing and coil coating solutions to a broad range of end-markets. Collectively, our business segments provide sustainable, unmatched metal coating solutions that enhance the longevity and appearance of buildings, products and infrastructure that are essential to everyday life. For more information, please visit www.azz.com. (Source: Company Press Release | 4.30.24)

About Roth Capital Partners

Roth Capital Partners, LLC ("Roth") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access.

President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz
COO & Managing Director,
Equity Capital Markets
(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director,
Equity Capital Markets
(949) 720-5739
lellis@roth.com

Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Roth Capital Partners, LLC
888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com