



It's a Done Deal

\$819,720,000



IPO

Co-Manager

MARCH 2024

ROTH MKM acted as Co-Manager for Astera Labs, Inc. (Nasdaq: ALAB) in its \$819 Million IPO

**For more information
please contact:**

Investment Banking

[David Enzer](#)

Managing Director,
TMT Investment Banking
(310) 445-5868
denzer@roth.com

[Robert Reid](#)

Director,
TMT Investment Banking
(949) 720-7146
rreid@roth.com

Equity Capital Markets

[Aaron Gurewitz](#)

President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

[Nazan Akdeniz](#)

COO &
Managing Director
Equity Capital Markets

Transaction Information

Astera Labs, Inc. ("Astera Labs"), a global leader in purpose-built connectivity solutions that unlock the full potential of cloud and AI infrastructure, priced its initial public offering of 22,770,000 shares of its common stock at a price to the public of \$36.00 per share.

The shares began trading on the Nasdaq Global Select Market on March 20, 2024 under the ticker symbol "ALAB." The offering closed on March 22, 2024.

ROTH MKM acted as co-manager for the offering.

About Astera Labs

Astera Labs is a global leader in purpose-built connectivity solutions that unlock the full potential of cloud and AI infrastructure. Our Intelligent Connectivity Platform integrates PCIe®, CXL® and Ethernet semiconductor-based solutions based on a software-defined architecture that is both scalable and customizable. Inspired by trusted partnerships with hyperscalers and the data center ecosystem, we are an innovation leader of products that are flexible, interoperable, and reliable. Discover how we are transforming modern

(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director
Equity Capital Markets
(949) 720-5739
lellis@roth.com

data-driven applications at www.asteralabs.com (Source: Company Press Release 3.25.24)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com

