



It's a Done Deal

\$25,025,000



IPO

Sole Book-Running Manager

NOVEMBER 2023

## ROTH MKM Acted as Sole Book-Running Manager for Shimmick Corporation (Nasdaq: SHIM) in its \$25 Million Initial Public Offering

**For more information please contact:**

### Investment Banking

**Jesse Pichel**

Managing Director &  
Co-Head Sustainability  
Investment Banking  
(646) 358-1919  
[jpichel@roth.com](mailto:jpichel@roth.com)

**Robert Stephenson**

Managing Director &  
Co-Head Sustainability  
Investment Banking  
(949) 720-5750  
[rstephenson@roth.com](mailto:rstephenson@roth.com)

**Russ Nudelman**

Managing Director  
Investment Banking  
(310) 445-5872  
[rnudelman@roth.com](mailto:rnudelman@roth.com)

### Transaction Information

Shimmick Corporation (“Shimmick”), a leading water infrastructure company, priced its initial public offering of 3,575,000 shares of its common stock at a price to the public of \$7.00 per share.

The shares began trading on the Nasdaq Global Market on November 14, 2023 under the ticker symbol “SHIM.” The offering closed on November 16, 2023.

ROTH MKM acted as sole book-running manager for the offering.

### About Shimmick

Shimmick (NASDAQ: SHIM) is a leading provider of water infrastructure solutions nationwide. Shimmick has a long history of working on complex water projects, ranging from the world’s largest wastewater recycling and purification system in California to the iconic Hoover Dam. Shimmick is led by industry veterans, many with over 20 years of experience, and works closely with its customers to deliver complete solutions, including long-term operations and maintenance.

## Equity Capital Markets

**Aaron Gurewitz**  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**  
COO & Managing Director  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

**Lou Ellis**  
Managing Director  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

For further information about the Company, please visit  
[www.Shimmick.com](http://www.Shimmick.com) (Source: Company Website 11.13.23)

## About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

