



It's a Done Deal

\$155,767,000



Follow-On

Sole Manager

JULY 2023

ROTH MKM acted as Sole Manager for HighPeak Energy (NASDAQ:HPK) in its \$156 Million Follow-On

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Transaction Information

HighPeak Energy, Inc. (NASDAQ: HPK) announced the pricing of its underwritten public offering of 12,900,000 shares of its common stock, par value \$0.0001 per share ("common stock"), at a price to the public of \$10.50 per share. In connection with the offering, the Company also granted the underwriter a 30-day option to purchase up to an additional 1,935,000 shares of its common stock at the public offering price, less the underwriting discounts and commissions, which was fully-exercised, bringing total gross proceeds to approximately \$155.8 million. The offering closed on July 21, 2023.

ROTH MKM acted as sole manager for the offering.

About HighPeak Energy

HighPeak Energy, Inc. is a publicly traded independent oil and natural gas company, headquartered in Fort Worth, Texas, focused on the acquisition, development, exploration and exploitation of unconventional oil and natural gas reserves in the Midland Basin in West Texas. For more information, please visit

www.HighPeakEnergy.com. (Source: Company Press Release | 7.21.23)

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About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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