



It's a Done Deal

\$5,000,000



Registered Direct

Sole Placement Agent

JUNE 2023

## ROTH MKM Acted as Sole Placement Agent for Nautilus, Inc. (NYSE:NLS) in its \$5 Million Registered Direct

### For more information please contact:

#### Investment Banking

**Paul Zaffaroni**  
Managing Director &  
Head of Consumer  
Investment Banking  
(949) 720-7174  
[pzaffaroni@roth.com](mailto:pzaffaroni@roth.com)

**Jacob Frank**  
Managing Director,  
Investment Banking  
(949) 720-7135  
[jfrank@roth.com](mailto:jfrank@roth.com)

**Ford Hanour**  
Vice President,  
Investment Banking  
(949) 720-7141  
[ghanour@roth.com](mailto:ghanour@roth.com)

### Transaction Information

Nautilus, Inc. (NYSE:NLS), a global leader in digitally connected home fitness solutions, entered into a definitive securities purchase agreement with a certain institutional investor for the purchase and sale of 4,098,362 shares of the Company's common stock (or common stock equivalents) at a purchase price of \$1.22 per share in a registered direct offering. The offering closed on June 20, 2023.

In addition, in a concurrent private placement, the Company issued to the investor warrants to purchase up to 4,098,362 shares of common stock. The warrants have an exercise price of \$1.35 per share, will be exercisable six months following the date of issuance and will have a term of five and one-half years following the date of issuance.

ROTH MKM acted as sole placement agent for the offering.

### About Nautilus, Inc.

Nautilus, Inc. (NYSE:NLS) is a global leader in digitally connected

## Equity Capital Markets

**Aaron Gurewitz**  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**  
COO & Managing Director,  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

**Lou Ellis**  
Managing Director,  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

home fitness solutions. The Company's brand family includes Bowflex®, Nautilus®, Schwinn®, and JRNY®, its digital fitness platform. With a broad selection of exercise bikes, cardio equipment, and strength training products, Nautilus, Inc. empowers healthier living through individualized connected fitness experiences and in doing so, envisions building a healthier world, one person at a time. For more information, please visit [www.nautilusinc.com](http://www.nautilusinc.com). (Source: Company Press Release | 6.15.23)

### About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit [www.roth.com](http://www.roth.com).

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**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

