Abeona® THERAPEUTICS

ZEVASKYN™ U.S. FDA Approval

April 29, 2025

Note regarding forward-looking statements

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Indication & Important Safety Information

Indication

- **ZEVASKYNTM (prademagene zamikeracel) is an autologous cell sheet-based gene therapy indicated for the treatment of wounds in adult and pediatric patients with recessive dystrophic epidermolysis bullosa (RDEB).**

Important Safety Information

- Serious allergic reactions to ZEVASKYN can occur. Patients should get medical help right away if they experience symptoms like itching, swelling, hives, difficulty breathing, runny nose, watery eyes, or nausea. In rare cases, a severe reaction called anaphylaxis may happen.
- There is a potential risk that treatment with ZEVASKYN may contribute to the development of cancer because of how the therapy works. Patients should be monitored for the rest of their lives to check for any signs of cancer.
- ZEVASKYN is made using human and animal materials. Although these materials are tested before use, the risk of passing on infections cannot be eliminated.
- The most common side effects are pain from the procedure and itching.

Please see full Prescribing Information at https://www.abeonatherapeutics.com/ZEVASKYN_Final_PI.pdf .

Today's speakers

Vish Seshadri
Chief Executive Officer

Madhav Vasanthavada
Chief Commercial Officer and
Head of Business Development

Brian Kevany
Chief Technical Officer &
Chief Scientific Officer

Q&A to follow

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Welcome & introduction

Vish Seshadri
Chief Executive Officer

NOW FDA APPROVED

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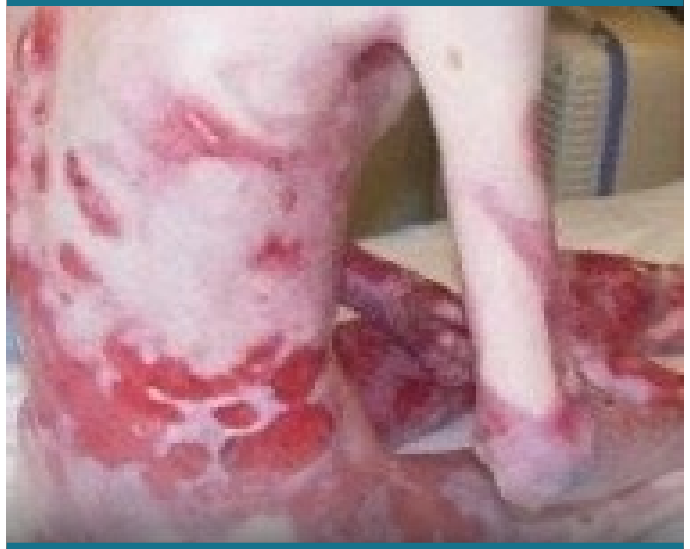
Indicated for the treatment of wounds in **adult and pediatric** patients with recessive dystrophic epidermolysis bullosa (RDEB)

Noelle's Story

RDEB causes significant clinical, economic, and humanistic burden

Clinical



Large, painful chronic wounds; risk of infection, SCC*, extracutaneous manifestations

Economic

Annual cost of RDEB wound care can be as high as ~$1M (DEBRA of America)**

Humanistic

Significant impact on quality of life

Tang, et al. SPD 2020 Poster; *SCC = squamous cell carcinoma; **2021 debra of America Brochure

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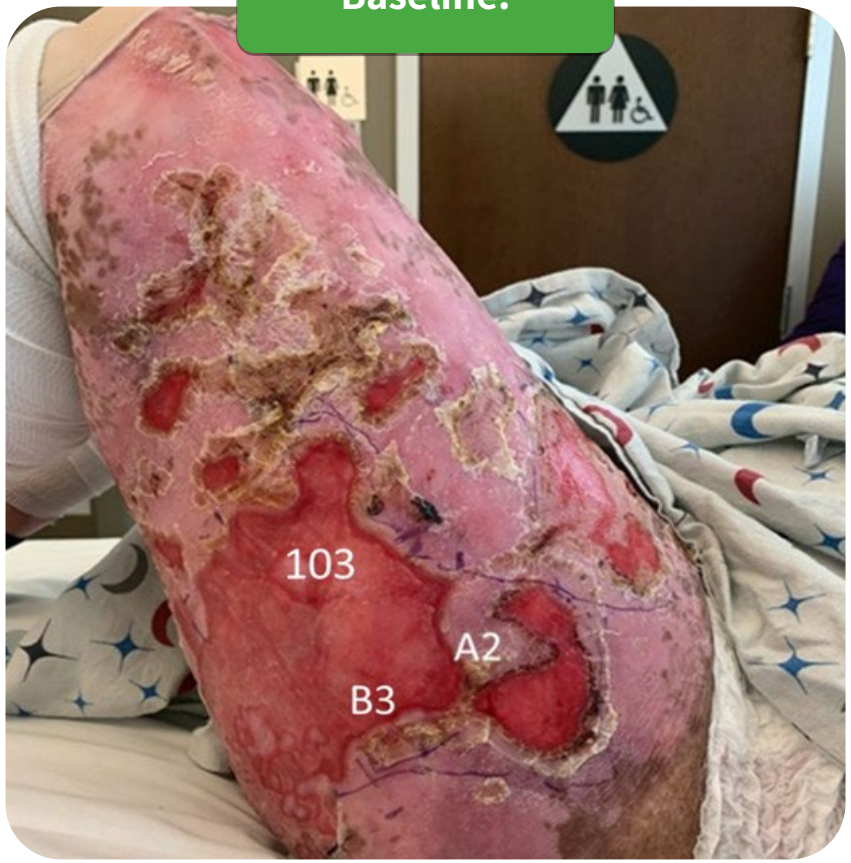
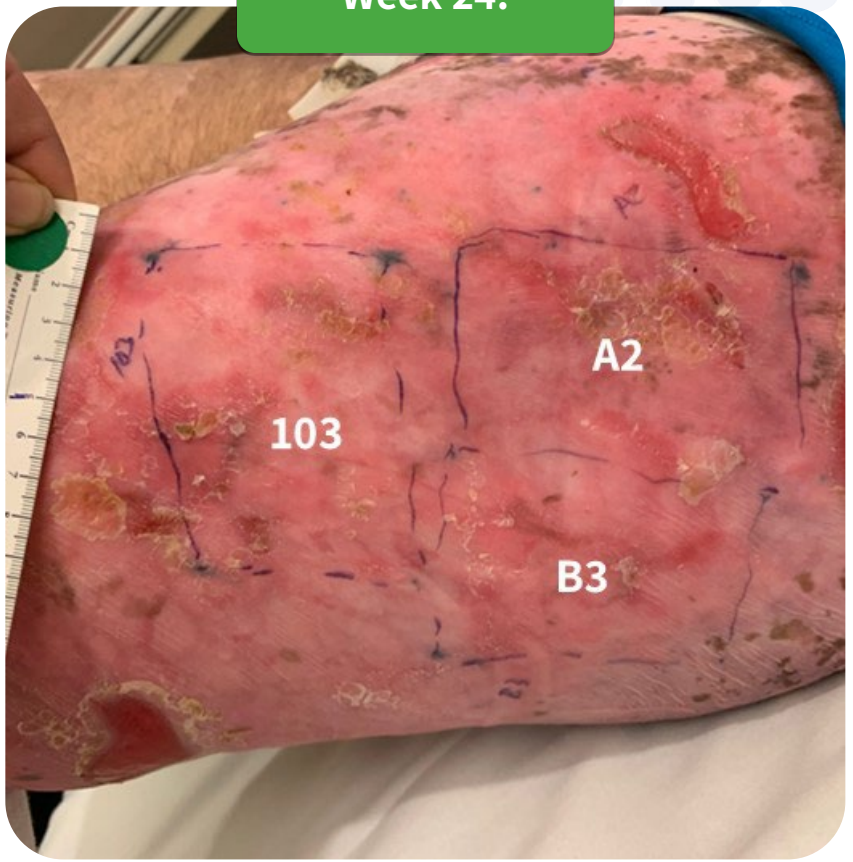
Example RDEB wounds before & after ZEVASKYN treatment

Baseline:



Week 24:



Source: Phase 3 VIITAL study patient; wounds scored as at least 75% healing at week 24; individual results vary
Wound healing scoring was Investigator-assessed per predefined criteria.

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Phase 3 VIITAL study clinical experience[1]

Wound healing and pain reduction with a single surgical application – even in tough RDEB wounds

- 81% (35/43) of treated wounds achieved 50% or more healing vs 16% (7/43) of control wounds at week 24

Established safety profile

- Most common adverse reactions (incidence ≥5%) were procedural pain and pruritus
- No grade 3 adverse reactions were reported

- Wounds assessed at baseline had been **open for a median of 5 years** (range of 0.5 to 21 years) prior to study enrollment
- **Multiple, different anatomical positions and locations** were treated
- **Large wound areas** (up to 240 cm^2) were treated

1. Phase 3 VIITAL study : 43 treated wounds vs matched control wounds in 11 patients with RDEB in a multicenter, randomized, intrapatient-controlled study.

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Commercial opportunity & launch preparation

Madhav Vasanthavada
Chief Commercial Officer and Head of Business Development

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Strong Bonds Stand
the Test of Time

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Strong Bonds Stand the Test of Time

Wound healing with a single surgical application
- even in tough RDEB wounds

- 81% (35/43) of treated wounds achieved 50% or more healing vs 16% (7/43) of control wounds at week 24 in a phase 3 study

Geovanna, a ZEVASKYN™ patient at age 8

Geovanna's Story

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Strong Together Network

- Find Support & Connection
- Hear Real Stories
- Get Helpful Insights

Robust US commercial opportunity

~1,500 ZEVASKYN treatment opportunities based on current prevalent pool

$3.1M WAC reflects demonstrated value with a single treatment application

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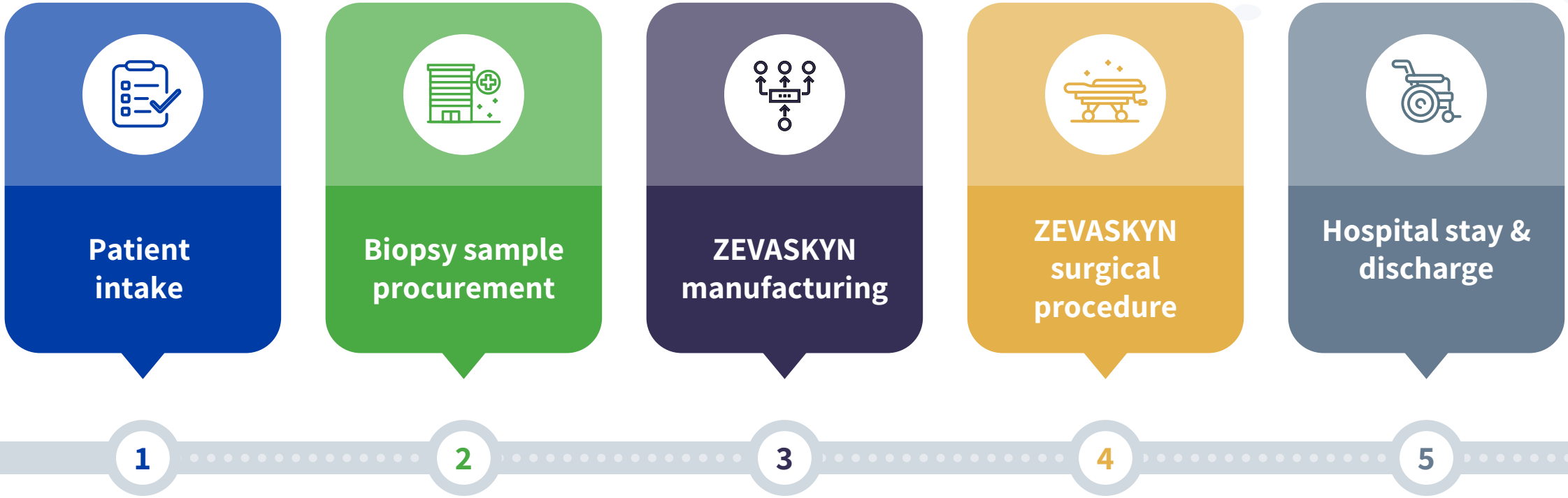
Value and pricing story resonates with large national and regional payers

Committed to innovative outcomes-based arrangements with private and public payers

ZEVASKYN patient journey



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Focused on delivering exceptional ZEVASKYN treatment experience for patients

Patient support hub

Abeona Assist™
Your partner in navigation and support

Personalized support when you need it (**1-855-ABEONA-1**)

Abeona Assist

Patient-to-patient communication and engagement

Talk to ZEVASKYN patients and caregivers about their experience

Strong Together Network

Learn more about ZEVASKYN

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www.ZEVASKYN.com

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Partnering with well-recognized EB Centers of Excellence (COEs) to drive successful ZEVASKYN launch

Site activation process ongoing:

- First activated qualified treatment center (QTC) anticipated approx 3 mos post approval
- First biopsy anticipated 3Q 2025
- First ZEVASKYN treatment anticipated 3Q 2025

2025 expectation:

- Ensure broad and timely market access
- Activate **5 EB QTCs**
- Treat **10 to 14 patients**

* Pre-approval information exchange

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Commercial manufacturing

Brian Kevany
Chief Technical Officer & Chief Scientific Officer

Commercial manufacturing for ZEVASKYN™

GMP Commitment

Annual maintenance of equipment and facility for quality assurance and compliance

Near Term Ramp-Up

Supply ramp-up at current GMP facility to match projected initial demand

Long Term Expansion

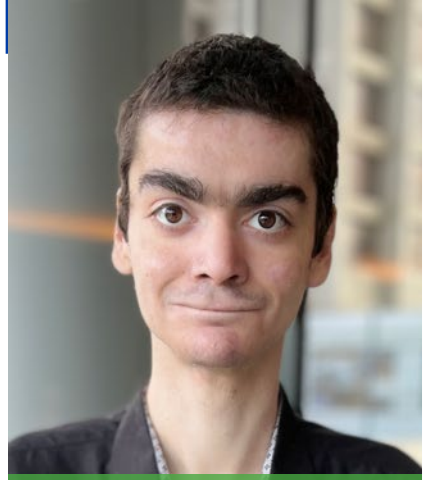
Production capacity expansion for ZEVASKYN growth

“I am very happy. This trial changed my life completely.”

Guadalupe, living with RDEB

“The benefit is I saw healing, compared to other treatment, where I didn't see healing before.”

Mohamed, living with RDEB



“It was the first time I saw pink skin. Beautifully, beautifully healed skin like I've never seen before in my life. It was totally life changing to see.”

Antonio, living with RDEB

“My kids know it was a life altering moment, because then their mom was more available. Their mom was now able to do more things and their mom was there more.”

Lara, living with RDEB

“I still would definitely do it again. It gets so many wounds closed and it’s been amazing… The amount of time it saves, not having open wounds, not having to do bandages, not having to worry about infections… it makes such a difference.”

Noelle, living with RDEB

“I think that the thing that people don't understand with EB is it's all the time... 24/7... and we take for granted so much that our skin stays on our body. But someone with EB does not take that for granted.”

Noelle’s mother

Questions & Answers

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