



Norwegian Cruise Line Holdings Ltd. (NCLH) is a leading global cruise company with a portfolio of three award-winning brands and a vision to be the vacation of choice for everyone around the world. We set ourselves apart with our young modern fleet, robust growth profile and innovative, best-in-class product offerings.

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|  <p>34 Ships in Fleet</p> |  <p>~70,000 Berths</p> |  <p>~700 Destinations</p> |  <p>~3M Expected Guests Carried in 2025</p> |
|  <p>13 Ships on Order with Delivery from 2025-2036</p> |  <p>37,000+ Berths on Order</p> |  <p>2 Private Islands</p> |  <p>41,000+ Team Members</p> |



NYSE: NCLH
STOCK EXCHANGE LISTING



HEADQUARTERS:
Bermuda (domicile)
Miami, FL (operations)

OUR BEGINNINGS

The story of NCLH began over 50 years ago when Norwegian Caribbean Line was established by Oslo-based Klosters Rederi A/S, one of Norway's most respected shipping companies. In 1966, the company acquired M/S Sunward and repositioned her to Miami, pioneering the modern cruise industry. On December 19, 1966, Sunward embarked on her maiden voyage, marking a new era where cruising became a destination-focused experience rather than just a means of transportation.

Through the late 1960s and early 1970s, Norwegian Caribbean Line introduced a fleet of sleek, new "white ships," expanding itineraries and capacity to meet the growing demand for cruise vacations. In 1987, the company rebranded as Norwegian Cruise Line (NCL) to reflect its expanding global footprint.

GROWTH, ACQUISITIONS & INNOVATIONS

- 2000** — Acquired by Genting Hong Kong Limited for \$1.8 billion, becoming part of the third-largest cruise line group worldwide.
- 2000** — Introduced Freestyle Cruising®, revolutionizing the cruise experience by eliminating rigid dining schedules and dress codes.
- 2007** — Received a \$1 billion investment from Apollo Management, LP, and TPG Capital, fueling further growth.
- 2013** — Successfully completed its initial public offering (IPO), raising \$473.9 million and listing on the NASDAQ stock exchange under the ticker NCLH.
- 2014** — Acquired Prestige Cruises International, Inc., parent company of Oceania Cruises and Regent Seven Seas Cruises, for \$3.025 billion, expanding NCLH into the luxury and premium cruise segments.



NCLH NORWEGIAN CRUISE LINE®

20 SHIPS **~60,000** BERTHS

EXPERIENCE MORE AT SEA™

Offering freedom and flexibility to customize the ideal vacation, NCL provides elevated, destination-driven experiences with premium offerings and broad generational appeal.



OCEANIA CRUISES®

8 SHIPS **~7,500** BERTHS

CREATED FOR FOODIES BY FOODIES

Renowned for its small ship luxury and personalized service, this culinary and destination-focused cruise line delivers the finest cuisine at sea® and richly diverse itineraries.



Regent SEVEN SEAS CRUISES®

6 SHIPS **~4,100** BERTHS

UNRIVALED AT SEA™

The leading luxury cruise line offers an intimate experience with spacious accommodations, personalized service, and complimentary shore excursions at over 450 global destinations.