

March 4, 2021



# **Supernova Partners Acquisition Company II, Ltd. Announces Closing of Upsized \$345 Million Initial Public Offering, Including Full Exercise of the Underwriters' Over-Allotment Option**

March 4, 2021

Washington, D.C. – (PRNewswire) – Supernova Partners Acquisition Company II, Ltd. (“Supernova II”) announced today the closing of its initial public offering of 34,500,000 units, which included the full exercise of the underwriters' over-allotment option, at a price of \$10.00 per unit, resulting in gross proceeds of \$345,000,000.

Supernova II is a blank check company formed for the purpose of effecting a merger, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. Supernova II will look to partner with a technology company focused on enterprise solutions.

Supernova II is led by the team that founded its predecessor, Supernova Partners Acquisition Company, Inc., consisting of Spencer Rascoff, a serial entrepreneur who co-founded Hotwire and Zillow and who led Zillow as CEO for nearly a decade; Alexander Klabin, an investor and entrepreneur who co-founded Senator Investment Group; Robert Reid, an investor who worked for 21 years at Blackstone in its Private Equity Group; and Michael Clifton, an investor who was most recently a senior investment professional at The Carlyle Group.

The units began trading on the New York Stock Exchange (the “NYSE”) under the ticker symbol “SNII.U” on March 2, 2021. Each unit consists of one Class A ordinary share of Supernova II and one-fourth of one redeemable warrant, each whole warrant entitling the holder thereof to purchase one Class A ordinary share at an exercise price of \$11.50 per share. After the securities comprising the units begin separate trading, the Class A ordinary shares and warrants are expected to be listed on the NYSE under the symbols “SNII” and “SNII WS,” respectively. No fractional warrants will be issued upon separation of the units and only whole warrants will trade.

J.P. Morgan Securities LLC and Jefferies LLC served as book runners for the offering.

The offering was made only by means of a prospectus. Copies of the prospectus may be obtained from:

J.P. Morgan Securities LLC

c/o Broadridge Financial Solutions  
1155 Long Island Avenue  
Edgewood, NY 11717  
Telephone: 866-803-9204  
Email: [prospectuseq\\_fi@jpmchase.com](mailto:prospectuseq_fi@jpmchase.com)

or

Jefferies LLC  
Attention: Equity Syndicate Prospectus Department  
520 Madison Avenue, 2nd Floor  
New York, NY 10022  
Telephone: 1-877-821-7388  
Email: [Prospectus\\_Department@Jefferies.com](mailto:Prospectus_Department@Jefferies.com)

Registration statements relating to these securities have been filed with the Securities and Exchange Commission (“SEC”) and became effective on March 1, 2021. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

#### **FORWARD-LOOKING STATEMENTS**

This press release contains statements that constitute “forward-looking statements.” Forward-looking statements are subject to numerous conditions, many of which are beyond the control of Supernova II, including those set forth in the Risk Factors section of Supernova II’s prospectus for the offering filed with the SEC. Copies are available on the SEC’s website, [www.sec.gov](http://www.sec.gov). Supernova II undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

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