

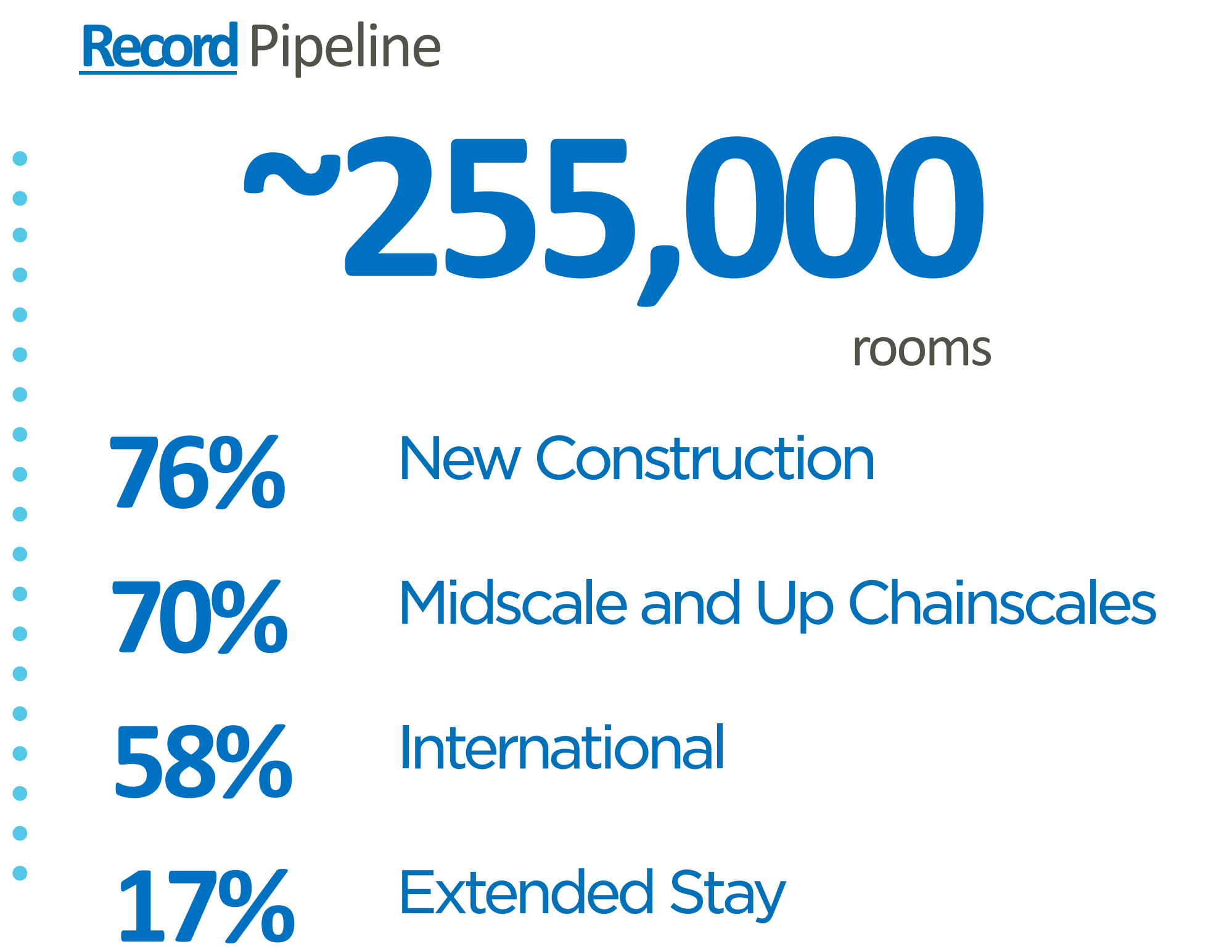
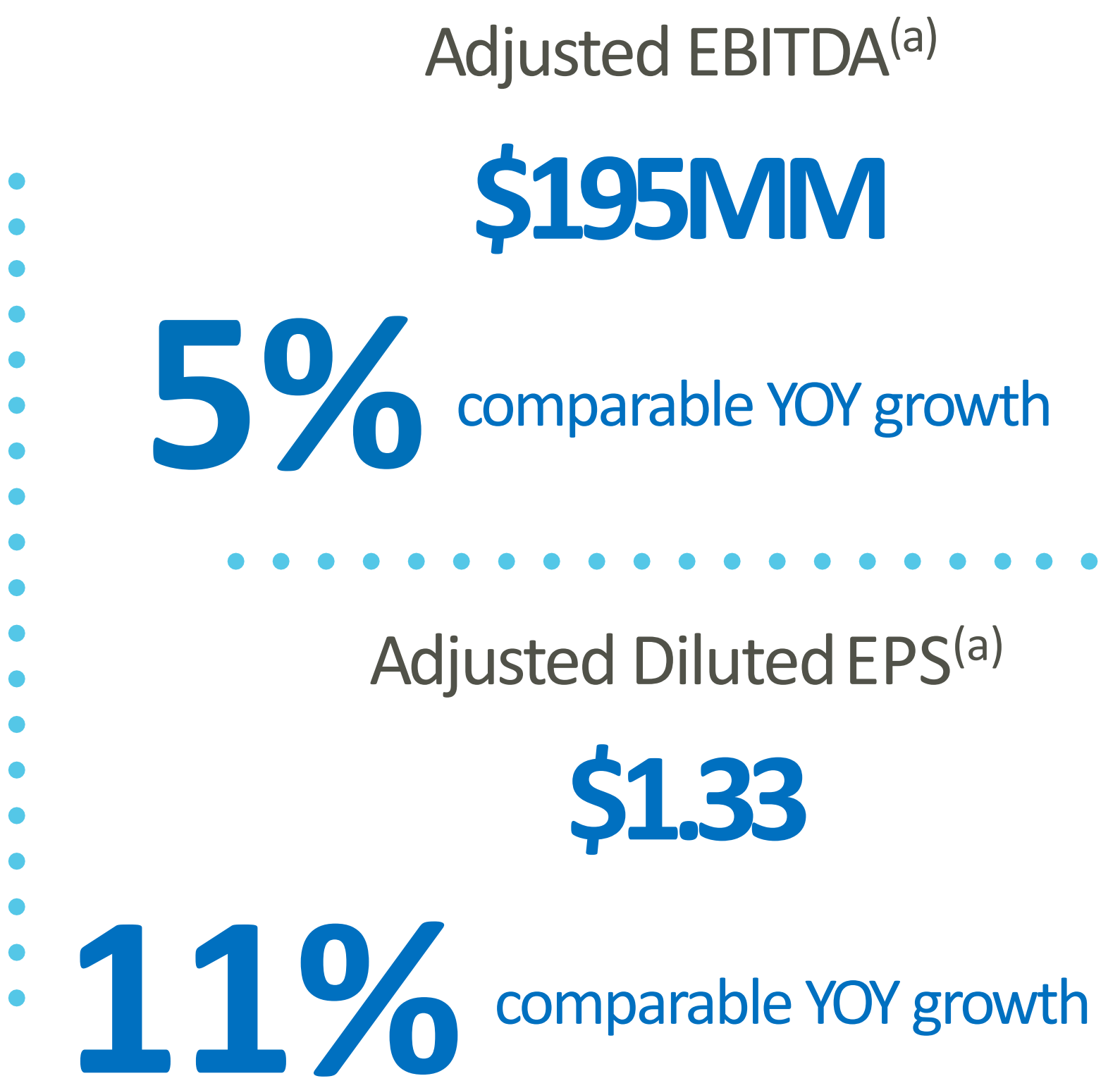
Q2 2025 RESULTS

ASSET-LIGHT, HIGHLY RESILIENT FRANCHISE BUSINESS MODEL GENERATES HIGH MARGINS AND SIGNIFICANT FREE CASH FLOW

Highlights

- + **Record** global pipeline of 255,000 rooms, up 5% year-over-year
- + Awarded 229 development contracts globally, representing year-over-year growth of 40% and first half growth of 23%
- + Ancillary revenues increased 19% year-over-year
- + Adjusted EBITDA growth of 5% and adjusted diluted EPS growth of 11%, on a comparable basis^(a)
- + Generated adjusted free cash flow of \$88MM^(b)
- + Returned \$109MM to shareholders through \$77MM of share repurchases and quarterly cash dividends of \$0.41 per share
- + Recognized by Newsweek as one of the Global Most Loved Workplaces in 2025

<div>Global NRG</div> <div>YOY Growth ↑ 4%</div>	<div>Royalty Rate Growth</div> <div>U.S. YOY ↑ 6 bps</div> <div>Int'l YOY ↑ 13 bps</div>
<div>U.S. Pipeline</div> <div>YOY Growth ↑ 6%</div>	<div>Global Pipeline</div> <div>YOY Growth ↑ 5%</div>
<div>U.S. Pipeline</div> <div>FeePAR Premium vs. U.S. System ~30%</div>	<div>Global YTD Room Openings ~31K</div> <div>YOY Growth ↑ 3%</div>



^(a) Reported net income was \$87MM for Q2 2025, which increased YOY by 1%, and reported diluted earnings per share was \$1.13 for Q2 2025, which increased YOY by 6%. Comparable growth represents a comparison eliminating the variability in the Company's marketing funds.

^(b) Net cash from operating, investing and financing activities was \$70MM, (\$12MM) and (\$57MM), respectively.

For full financial data and non-GAAP reconciliations, please see the Company's Second Quarter 2025 earnings release and investor presentation at investor.wyndhamhotels.com.