Q2 2023 RESULTS





Global RevPAR (a) 14% v. 2019

7% v. 2022

4%

YoY NRG

Global

U.S.

Global Pipeline

(d)

YoY Growth

U.S. RevPAR

+8% v. 2019 (1%) v. 2022

Contracts Awarded (b)

v. 2022

8%

179

U.S. Pipeline

YoY Growth

Adjusted EBITDA (c)

\$158MM

Comparable YoY Growth of 8%

Adjusted Diluted EPS (d)

i0.93

Comparable YoY Growth of 10%:

Highest Pipeline on Record

~228,000

rooms

81%

New Construction

57%

International

72%

Midscale or Above Chainscale

Grew global pipeline sequentially for 12th consecutive quarter and grew U.S. system sequentially for 8th consecutive quarter

Generated Free Cash Flow (e) of \$74MM

Highlights

Awarded 60 more contracts for ECHO Suites Extended Stay by Wyndham in July, including expansion into Canada, bringing total to 265 since March 2022 launch

Successfully completed the refinancing of our Term Loan B Facility, extending maturity from 2025 to 2030

Board increased share repurchase authorization by \$400MM

Wyndham Rewards recognized as the industry's #1 loyalty program by U.S. News & World Report

Represents RevPAR comparisons in constant currency.

Excludes contracts awarded for ECHO Suites Extended Stay by Wyndham.

Reported net income was \$70MM for Q2 2023, which declined YOY by 24%.

Reported diluted earnings per share was \$0.82 for Q2 2023, which declined YOY by 18%. Net cash from operating, investing and financing activities for Q2 2023 were \$83MM, (\$10MM) and (\$159MM), respectively.

(e)

Comparable growth represents a comparison eliminating the contribution from the Company's owned hotels and select-service management business, both of which were exited in the first half of 2022, as well as the variability in its marketing funds. For full financial data and non-GAAP reconciliations, please see the Company's Second Quarter 2023 earnings release at investor.wyndhamhotels.com.