## Q12022 RESULTS



## THE LARGEST HOTEL FRANCHISING COMPANY INTHE WORLD\*

Global RevPAR (a) v. 2021

**\$\pi\$39%** 

4%

v. 2021

4%

YoY NRG

v. 2019

1 200 bps Global

Domestic 1 120bps v. 2021

Global Pipeline

YoY Growth

1 900bps

U.S. RevPAR

**%** 38%

v. 2019

# Contracts 165 Awarded

令 47%

Domestic Pipeline

1,230bps

Adjusted EBITDA (b)

\$159MM

Adjusted Diluted EPS (c)

\$0.95

Highest Pipeline on Record

~204,000

**79%** 

**New Construction** 

63%

**International** 

**78%** 

Midscale or Above Chainscale

Awarded first 50 deals for all new construction, economy extended-stay brand

Free Cash Flow <sup>(d)</sup> of \$125MM, more than double year-over-year

## Highlights

- Completed exit of select-service management business and sale of Wyndham Grand Bonnet Creek; under contract and expected to close on sale of Wyndham Grand Rio Mar in May 2022
- Renewed \$750MM revolving credit facility, extending term from May 2023 to April 2027, and provided for a new \$400MM Term Loan A facility, which matures in April 2027
- Published 2022 ESG Report, which included requirement for Core 1 Level in our Wyndham Green Certification program as a new brand standard

Represents RevPAR comparisons in constant currency.

Reported net income was \$106MM for Q1 2022.

Reported diluted earnings per share was \$1.14 for Q1 2022.

Net cash provided by/(used in) operating, investing and financing activities for Q1 2022 were \$135 MM, \$192 MM and (\$82 MM), respectively.