



Q2 2016 Results

(currency neutral*)

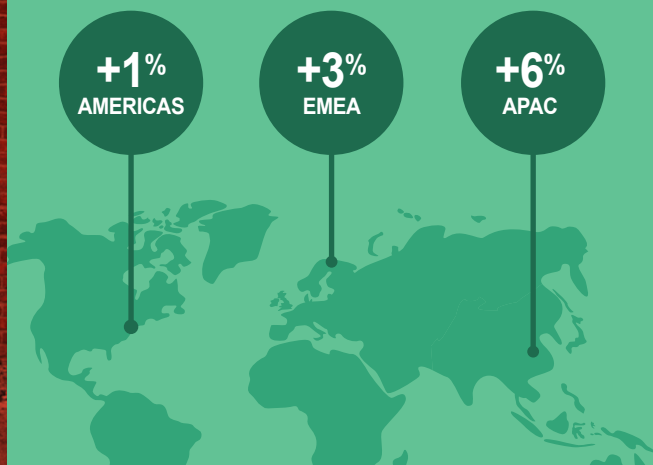
“Our second quarter results were in line with our expectations, despite a challenging environment with mixed economic and currency conditions around the world. Earlier this year, we said we would actively manage our portfolio of brands and we’re doing just that. We expect to deliver on our current 2016 outlook and, as a result of the actions we are taking, be even better positioned to provide the strong long-term returns our shareholders have come to expect.”

- Eric Wiseman,
Chairman & Chief Executive Officer

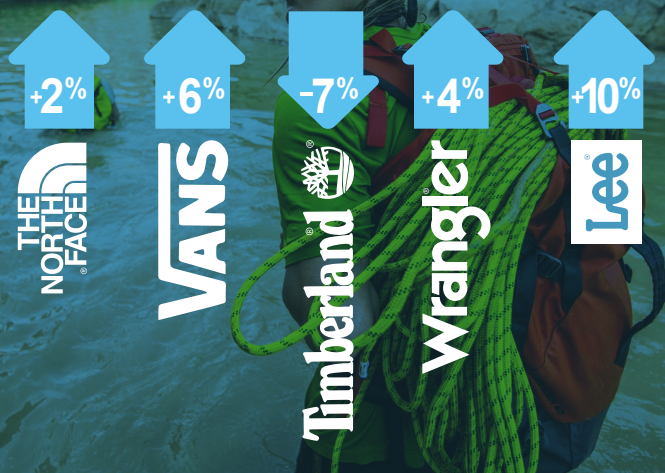
Q2 2016 FINANCIAL HIGHLIGHTS



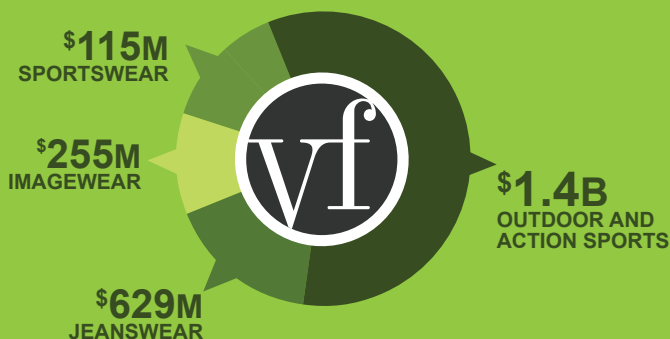
Q2 2016 REGIONAL PERFORMANCE*



Q2 2016 TOP 5 BRANDS*



Q2 2016 COALITION REVENUE



FY 2016 OUTLOOK

REVENUE

+3-4%

GROSS MARGIN

48.7%

OPERATING MARGIN

14.5%

EPS

+5%



POWERFUL BRANDS. POWERFUL PLATFORMS. ONE VF.

