

August 5, 2021



# Roth CH Acquisition IV Co. Announces Pricing of \$100 Million Initial Public Offering

NEWPORT BEACH, Calif.--(BUSINESS WIRE)-- Roth CH Acquisition IV Co. (the "Company") announced today the pricing of its initial public offering of 10,000,000 units at a price of \$10.00 per unit. The units will be listed on The Nasdaq Capital Market ("Nasdaq") and trade under the ticker symbol "ROCGU" beginning on August 6, 2021. Each unit consists of one share of common stock and one-half of one redeemable warrant, with each whole warrant exercisable to purchase one share of common stock at a price of \$11.50 per share. After the securities comprising the units begin separate trading, the shares of common stock and warrants are expected to be listed on Nasdaq under the symbols "ROCG" and "ROCGW," respectively. The offering is expected to close on August 10, 2021.

Roth Capital Partners and Craig-Hallum Capital Group are acting as joint book-running managers for the offering. The Company has granted the underwriters a 45-day option to purchase up to an additional 1,500,000 units at the initial public offering price to cover over-allotments, if any.

A registration statement relating to these securities was declared effective by the U.S. Securities and Exchange Commission (the "SEC") on August 5, 2021. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

The offering is being made only by means of a prospectus. When available, copies of the prospectus relating to this offering may be obtained from Roth Capital Partners, 888 San Clemente, Newport Beach, CA 92660, Attn: Prospectus Department, telephone: 800-678-9147, or by accessing the SEC's website, [www.sec.gov](http://www.sec.gov); Craig-Hallum Capital Group LLC, 222 South Ninth Street, Suite 350, Minneapolis, MN 55402, Attn: Equity Capital Markets, telephone: 612-334-6300 or by email at [prospectus@chlm.com](mailto:prospectus@chlm.com).

## ***Cautionary Note Concerning Forward-Looking Statements***

This press release contains statements that constitute "forward-looking statements," including with respect to the initial public offering and search for an initial business combination. No assurance can be given that the offering discussed above will be completed on the terms described, or at all, or that the proceeds of the offering will be used as indicated. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including those set forth in the Risk Factors section of the Company's registration statement for the initial public offering filed with the SEC. Copies are available on the SEC's website, [www.sec.gov](http://www.sec.gov). The Company undertakes no

obligation to update these statements for revisions or changes after the date of this release, except as required by law.

View source version on businesswire.com:

<https://www.businesswire.com/news/home/20210805006203/en/>

John Lipman, Co-CEO  
Roth CH Acquisition IV Co.  
[rothch@roth.com](mailto:rothch@roth.com)

Source: Roth CH Acquisition IV Co.