

Diversified Gas & Oil PLC
(“DGO” or “the Company”)
Admission Application Announcement

The Directors of Diversified Gas & Oil Plc (**“DGO Group” or “the Company”**) are pleased to announce that the Company has applied for the admission of its bonds to the ISDX Growth Market. The Company’s registered office is at Regis House, 45 King Williams Street, London EC4R 9AN.

Information on the Company

Diversified Gas & Oil Plc was incorporated in July 2014. The Company was founded by Robert Hutson Jr. and Robert Post, who are both 50% shareholders of the Company.

The DGO Group’s primary focus has been developing and operating conventional oil and natural gas assets in the United States of America. It has expanded through drilling on existing leases and through acquisitions.

The DGO Group has historically operated in West Virginia and Ohio where its reserves are in the Appalachian Basin, and now operates over 1,300 conventional wells across this region. The production facilities are located within the Appalachian Basin, a proven low cost mature oil and gas-producing region which has been successfully exploited since 1860 and that touches five US states including the urban conurbation of New York.

The DGO Group has proven to be a consistent oil and gas producer with M&A experience.

The Company is classified under Section 07 of the FTSE Global Classification System, oil and gas. The Company will be classified as an oil - integrated pursuant to the ISDX Rules for Issuers.

Directors

The Directors have extensive senior level experience in private and public held companies, both within and outside the oil and gas sector.

The Directors of the Company, their age and positions are as follows:

Robert “Rusty” Hutson Jr., (Age 46, Chief Executive Officer)

Before founding the DGO Group in 2001, Rusty held finance and accounting roles for 13 years at Bank One (Columbus, Ohio) and Compass Bank (Birmingham, Alabama). He finished his banking career as Chief Financial Officer of Compass Financial Services. Rusty is a 50% owner of the Company and has a B.S. degree in Accounting from Fairmont State College, West Virginia. He is a former CPA (Ohio).

Robert Marshall Post, (Age 58, Chairman)

Robert joined the DGO Group in 2005 and is a 50% owner with Rusty. Robert was Corporate controller for Whiting Corporation for 3 years. He then purchased TramBeam, an overhead crane company, from Whiting Corporation and owned and operated this business for 20 years. Robert sold TramBeam in 2002 to a London-based corporation, FKI Industries. He has a B.S. degree in Accounting (Finance minor) from Jacksonville State University, Alabama.

Martin Thomas (Age 51, Non-Executive Director)

Martin is a lawyer based in the city of London. Martin has built a strong reputation for advising companies and investment banks on flotation’s and other transactions on the markets of the London Stock Exchange. For the past twenty years, Martin has been one of the most active lawyers advising on public offerings of shares in London.

Reasons for Admission

The Company is seeking admission of its bonds to the ISDX Growth Market in order to (i) purchase oil and gas producing assets in Ohio; (ii) reduce high yield debt and (iii) to produce alternative sources of funding for acquisitions which the Board may consider in the future as part of that growth.

The Company has applied to the ISDX Growth Market for admission of its Sterling Denominated Unsecured 8.5% Bonds. The expected admission date is 24 June 2015.

Document Available for Inspection

Copies of the Admission Document will be available free of charge during usual business hours on any weekday (Saturdays and public holidays excepted) at the offices of Alexander David Securities Limited at 49 Queen Victoria Street, London EC4N 4SA.

The directors of Diversified Gas and Oil Plc accept responsibility for this announcement.

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