

COMPANY OVERVIEW

Unrivaled Brands, Inc. ("Unrivaled") is the West Coast's leading vertically-integrated cannabis multi-state operator with multiple dominant cannabis brands spanning consumer products, distribution and retail. The Unrivaled brand portfolio leads in its respective categories and markets through a focus on customer experience, product innovation, and organic brand building. Unrivaled currently operates in California, Oregon and Nevada, and our consumer brands are licensed in Arizona and Oklahoma.

Unrivaled is home to Korova®, a market leader in flower and high potency cannabis products across multiple product categories, as well as the Unrivaled®, Sticks™ and Cabana™ consumer brands. Our retail properties include The Spot™ and two Blüm™ dispensary locations--clean, modern sites built around offering a best-in-class, authentic consumer experience. Unrivaled's cultivation assets in California, Oregon and Nevada supply our brands, and Unrivaled Distribution serves our branded and third party partner products to 800+ dispensary doors between OR and CA, with licensed hubs in Portland, Los Angeles, and Sonoma County. Unrivaled's assets are positioned to support and grow our distinctive consumer brands, providing a consistent supply chain, consumer exposure, and a strong foundation upon which to expand and scale.

MANAGEMENT TEAM

Frank Knuettel II

Chief Executive Officer, President and Director

Uri Kenig

Chief Operating Officer

Jeffrey Batliner

Chief Financial Officer

Oren Schauble

Chief Commercial Officer

Erika Rasch

Chief Legal Officer

Colin Landforce

Mark Pierce

RECENT NEWS

Terra Tech Corp. Entered into an Agreement to Monetize its Investment in Hydrofarm Holdings Group, Inc., Resulting in Gross Proceeds in Excess of \$40 Million

Jun 15 2021, 8:00 AM EDT

Terra Tech Corp. Executes an Agreement to Acquire SilverStreak Solutions Inc.

Jun 10 2021, 8:15 AM EDT

UNRIVALED BRANDS INC.

3242 S. Halladay Street Suite 203 Santa Ana, CA 92705 US

STOCK OVERVIEW

INVESTOR RELATIONS

Symbol RIVL
Exchange OTCQX

LR Advisors LLC Jason Assad T: 678-570-6791

Jassad@terratechcorp.com

Market Cap

Last Price

52-Week Range \$ - \$

DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and it's quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the

