



NEWS RELEASE

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Main Street Announces New Portfolio Investment

HOUSTON – July 8, 2015 – Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) announced today that it recently led a new portfolio investment totaling \$48.0 million of invested capital in a leading full service restaurant company that offers a variety of authentic Italian foods (the “Portfolio Company”), with Main Street funding \$28.8 million of the investment. Main Street’s investment in the Portfolio Company included a combination of first-lien, senior secured term debt and a direct equity investment.

The Portfolio Company, headquartered in the Southeast, has multiple company owned locations located throughout the United States and various franchised locations globally.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street’s portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides “one stop” financing alternatives within its lower middle market portfolio.

Main Street’s common stock trades on the New York Stock Exchange (“NYSE”) under the symbol “MAIN.” In addition, Main Street has outstanding 6.125% Notes due 2023, which trade on the NYSE under the symbol “MSCA.”