

# Main Street Capital Corporation Interest-Related Dividends and Short-Term Capital Gain Dividends Summary For the Years Ended 12/31/2012 through 12/31/2015

Notice to Non-U.S. Residents and Foreign Corporation Shareholders: The following percentages reflect the respective portion of Main Street's dividends that constitute "interest-related dividends" and "short-term capital gain dividends" (as those terms are used in IRC sections 871(k) and 881(e)). These percentages should be combined with the percentages previously disclosed relating to long-term capital gains to derive the total dividends which are exempt from United States withholding tax.

# For the Year Ended 12/31/2012

	Interest-Related Dividends and Short
Payment Dates	Term Capital Gain Dividends
2/15/2012	52.45%
3/15/2012	52.14%
From 4/16/2012 to 1/15/2013	50.88%

# For the Year Ended 12/31/2013

	Interest-Related Dividends and Short-
Payment Dates	Term Capital Gain Dividends
From 1/23/2013 to 7/15/2013	50.88%
7/26/2013	59.05%
From 8/15/2013 to 1/15/2014	73.99%

#### For the Year Ended 12/31/2014

Payment Dates	Interest-Related Dividends and Short- Term Capital Gain Dividends
From 2/14/2014 to 6/6/2014	73.99%
6/25/2014	70.26%
From 7/15/2014 to 1/15/2015	69.29%

# For the Year Ended 12/31/2015

Payment Dates	Interest-Related Dividends and Short- Term Capital Gain Dividends
From 2/13/2015 to 5/15/2015	69.29%
6/15/2015	71.51%
From 6/25/2015 to 1/15/2016	75.79%