



It's a Done Deal

\$355,000,000



Convertible Senior Notes

Co-Manager

FEBRUARY 2024

ROTH MKM acted as Co-Manager for Rocket Lab USA, Inc. (Nasdaq: RKL B) in its \$355 Million Convertible Senior Notes Offering

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Transaction Information

Rocket Lab USA, Inc. ("Rocket Lab") (Nasdaq: RKL B), a global leader in launch services and space systems, announced today the closing of its private offering of \$355.0 million principal amount of 4.250% convertible senior notes due 2029 (the "notes") to persons reasonably believed to be qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended and related capped call transactions. The offering represents the aggregate of both the previously announced, upsized offering of \$300.0 million as well as the full exercise of the \$55.0 million option to purchase additional notes granted by Rocket Lab to the initial purchasers of the notes.

ROTH MKM acted as co-manager for the offering.

About Rocket Lab

Rocket Lab is a global leader in launch and space systems. Rocket Lab's Electron launch vehicle is the second most frequently launched U.S. rocket annually and has delivered more than 176 satellites to orbit for commercial and Government partners, including NASA, the U.S. Air Force, DARPA and the NRO. Rocket Lab also delivers proven suborbital hypersonic launch capability with its HASTE launch vehicle. Building on the deep heritage of Electron, Rocket Lab is

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developing Neutron, an advanced 13-tonne payload class, reusable launch vehicle tailored for constellation deployment and interplanetary missions. Rocket Lab is also a premier supplier of advanced satellites, flight-proven subsystems and spacecraft components. At a component level, Rocket Lab spacecraft technology spans space solar power, composite structures, flight software, star trackers, reaction wheels, separation systems, and more. Rocket Lab satellite technology and components have been integrated into more than 1,700 satellite missions globally. *(Source: Company Press Release 2.9.24)*

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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