



It's a Done Deal

\$19,704,700



Follow-On

Co-Manager

DECEMBER 2023

ROTH MKM Acted as Co-Manager for Mama's Creations, Inc. (Nasdaq: MAMA) in its \$19.7 Million Follow-On

**For more information
please contact:**

Investment Banking

[Paul Zaffaroni](#)

Managing Director &
Head of Consumer
Investment Banking
(949) 720-7174
pzaffaroni@roth.com

[Jonathan Alyn](#)

Managing Director,
Investment Banking
(949) 720-7156
jalyn@roth.com

[Ford Hanour](#)

Vice President,
Investment Banking
(949) 720-7141
ghanour@roth.com

Equity Capital Markets

[Aaron Gurewitz](#)

President & Head of
Investment Banking

Transaction Information

Mama's Creations, Inc. (Nasdaq: MAMA), a leading national marketer and manufacturer of fresh deli prepared foods, has closed an underwritten public offering of 5,629,921 shares of common stock of the Company by certain selling stockholders. The shares were sold at a public offering price of \$3.50 per share. The Company did not receive any of the proceeds from the sale of the shares being offered by the selling stockholders.

ROTH MKM acted as co-manager for the offering.

About Mama's Creations, Inc.

Mama's Creations, Inc. (Nasdaq: MAMA) is a leading marketer and manufacturer of fresh deli prepared foods, found in over 8,000 grocery, mass, club and convenience stores nationally. The Company's broad product portfolio, born from MamaMancini's rich history in Italian foods, now consists of a variety of high quality, fresh, clean and easy to prepare foods to address the needs of both our consumers and retailers. The Company's vision is to become a one-stop-shop deli solutions platform, leveraging vertical integration and a diverse family of brands to offer a wide array of prepared foods to

(949) 720-5703
agurewitz@roth.com

[Nazan Akdeniz](#)
COO & Managing Director,
Equity Capital Markets
(949) 720-5740
nakdeniz@roth.com

[Lou Ellis](#)
Managing Director,
Equity Capital Markets
(949) 720-5739
lellis@roth.com

meet the changing demands of the modern consumer. For more information, please visit www.mamascreations.com. (Source: Company Press Release | 12.19.23)

About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit www.roth.com.

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Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com

