

\$17,000,000

**CREATIVE MEDICAL**  
TECHNOLOGY HOLDINGS, Inc.

PIPE

Sole Placement Agent

MAY 2022

## Roth Capital Partners Acted as Sole Agent for Creative Medical Technology (Nasdaq:CELZ) in its \$17 Million PIPE

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### **Transaction Information**

Creative Medical Technology Holdings, Inc. ("Creative Medical Technology" or the "Company") (NASDAQ: CELZ), a leading commercial stage biotechnology company focused on a regenerative approach to immunotherapy, urology, neurology, and orthopedics, today announced that it has entered into a securities purchase agreement with several institutional investors to purchase 7,555,556 shares of common stock (or common stock equivalents) in a private placement priced at-the-market under Nasdaq rules. The Company will also issue to the investors unregistered warrants to purchase up to an aggregate of 15,111,112 shares of common stock. The purchase price for one share of common stock (or common stock equivalent) and one warrant to purchase one share of common stock is \$2.25. The warrants have an exercise price of \$2.00 per share, will be immediately exercisable, and will expire five years from issuance. The gross proceeds from the private placement are expected to be approximately \$17 million. The offering closed on May 3, 2022.

Roth Capital Partners acted as the sole placement agent for the offering.

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### **About Creative Medical Technology Holdings, Inc.**

Creative Medical Technology Holdings, Inc. is a commercial stage biotechnology company specializing in stem cell technology in the fields of immunotherapy, urology, neurology, and orthopedics. For further information about the Company, please visit [www.creativemedicaltechnology.com](http://www.creativemedicaltechnology.com).

### **About Roth Capital Partners**

Roth Capital Partners, LLC (ROTH), is a relationship-driven investment bank focused on serving emerging growth companies and their investors. As a full-service investment bank, Roth provides capital raising, M&A advisory, analytical research, trading, market-making services and corporate access. Headquartered in Newport Beach, CA, Roth is privately-held and employee owned, and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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