

May 27, 2025



Viking Announces Launch of Secondary Offering of Ordinary Shares

LOS ANGELES--(BUSINESS WIRE)-- Viking Holdings Ltd (NYSE: VIK) ("Viking") today announced the launch of a secondary offering of an aggregate of 30,531,917 ordinary shares by certain selling shareholders of Viking (collectively, the "Selling Shareholders"), pursuant to a registration statement on Form F-3 filed with the U.S. Securities and Exchange Commission ("SEC"). The Selling Shareholders will receive all of the proceeds from this offering. Viking is not offering any ordinary shares and will not receive any proceeds from the offering.

J.P. Morgan and BofA Securities are acting as underwriters for the proposed offering.

Additional Information for Investors

A registration statement (including a prospectus) relating to the offering of these ordinary shares has been filed with the SEC. Before investing, please read the prospectus in that registration statement, as well as any supplements thereto, and other documents Viking has filed with the SEC for more complete information about Viking and this offering. Prospective investors may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. The proposed offering will be made only by means of a prospectus. Alternatively, any underwriter or any dealer participating in the offering will arrange to send any prospective investor the prospectus if the prospective investor requests it by contacting J.P. Morgan Securities LLC, Attention: Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, email: prospectus-eq_fi@jpmchase.com or BofA Securities, NC1-022-02-25, 201 North Tryon Street, Charlotte, North Carolina 28255-0001, Attention: Prospectus Department, email: dg.prospectus_requests@bofa.com.

This press release shall not constitute an offer to sell, or the solicitation of an offer to buy any securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Special Note Regarding Forward-Looking Statements

Certain statements in this press release constitute "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, Section 21E of the Securities Exchange Act of 1934, as amended, and the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts contained in this press release, including among others, statements relating to Viking's

current expectations and views with respect to, among other things, the proposed offering. In some cases, forward-looking statements can be identified by the use of words such as “anticipates,” “estimates,” “expects,” “intends,” “plans” and “believes,” and similar expressions or future or conditional verbs such as “will,” “should,” “would,” “may” and “could.” These forward-looking statements are based on Viking’s current expectations and assumptions about future events, which are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict or which are beyond Viking’s control. You should not place undue reliance on the forward-looking statements included in this press release or that may be made elsewhere from time to time by us, or on our behalf. Our actual results may differ materially from those expressed in, or implied by, the forward-looking statements included in this press release as a result of various factors, including the risks described in our filings with the SEC.

Forward-looking statements speak only as of the date of this press release. Except as required by law, Viking assumes no obligation to update or revise these forward-looking statements for any reason, even if new information becomes available in the future. All forward-looking statements attributable to us are expressly qualified by these cautionary statements.

About Viking

Viking was founded in 1997 and provides destination-focused journeys on rivers, oceans and lakes around the world. Designed for curious travelers with interests in science, history, culture and cuisine, Viking offers experiences for The Thinking Person™.

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