GLOBAL PAYMENTS REPORTS 2018 EARNINGS



To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.



"In 2018, we produced the best financial performance in our history, culminating with strong momentum across our businesses in the fourth quarter. Successful execution of our strategy has created a more diverse, predictable and resilient business model entering 2019."

> JEFF SLOAN, CHIEF EXECUTIVE OFFICER

2018 FINANCIAL HIGHLIGHTS

ADJUSTED NET REVENUE + NETWORK FEES

+15%

to \$3.97B

ADJUSTED OPERATING MARGIN

+130bps to 31.7%

ADJUSTED EPS

+29% to \$5.19

On a GAAP basis, revenue was \$3.37 billion, operating margin was 21.9% and diluted EPS was \$2.84. 2018 GAAP results reflect the adoption of Accounting Standards Codification Topic 606, Revenue from Contracts with Customers.

ADJUSTED EPS GROWTH



SOFTWARE DRIVEN

Partnered & Owned

UNIQUE STRATEGY

Full OMNICHANNEL Capabilities

FASTER GROWTH Market Exposure

*Guidance as of February 13, 2019

Diluted EPS on a GAAP basis for the twelve months ended December 31 was \$3.01 and \$2.84 for 2017 and 2018, respectively. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2019 is \$3.53 to \$3.73.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see 4Q18 Earnings Release

globalpayments