

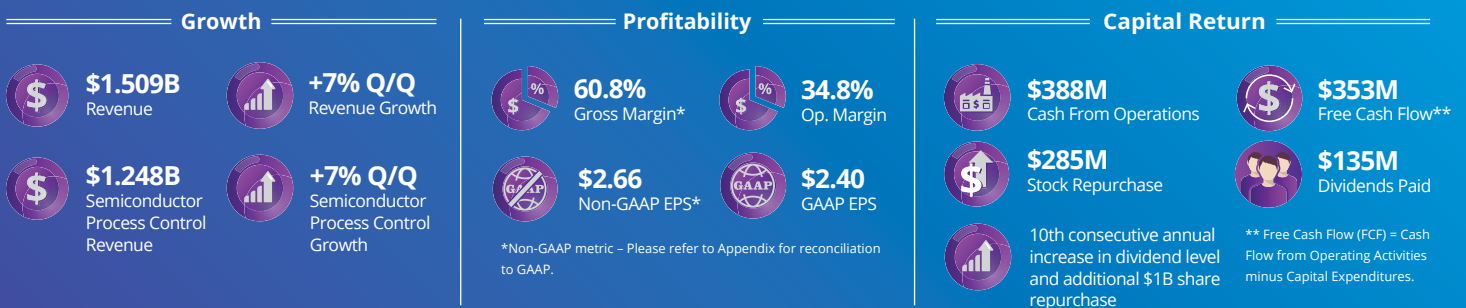
KLA+ Earnings

Q2 Fiscal 2020 (Quarter Ended 12/31/19)

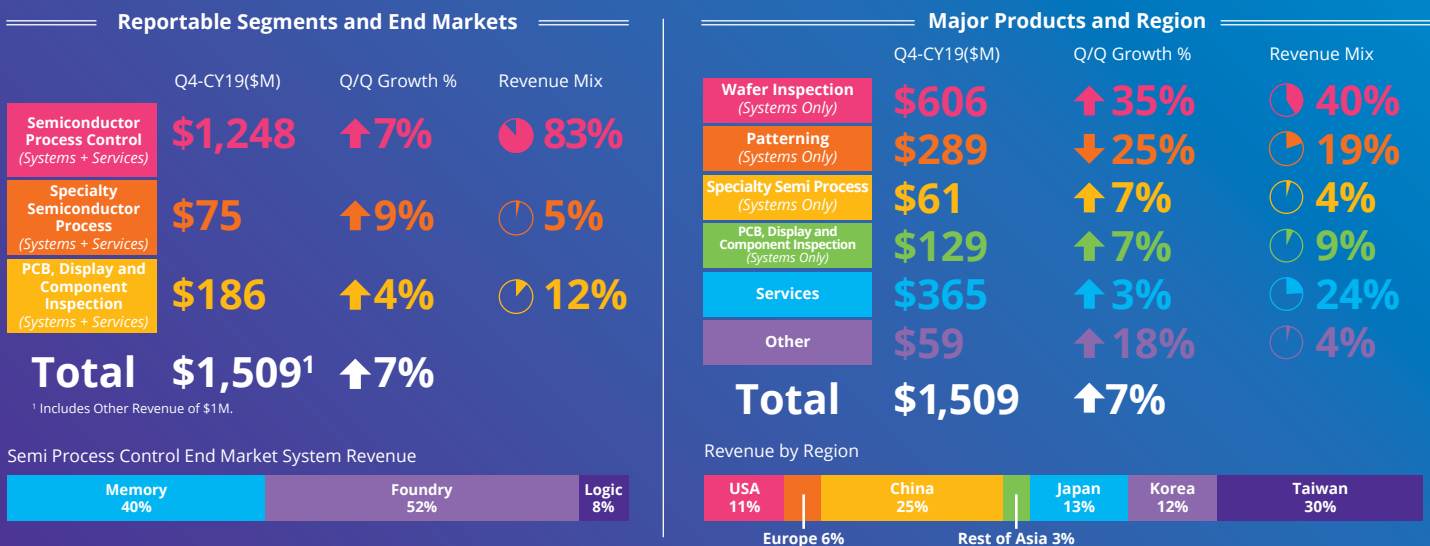
December Quarter 2019 Business Highlights

- Continued Strength in Foundry and Logic.** Foundry and Logic customers increased their capex investments to accelerate the ramp of both 7 and 5 nanometer nodes, and their demand picture is expected to remain strong in calendar 2020.
- Expanded Use Case for Gen5 Helping to Drive Adoption.** Seeing accelerated adoption of the flagship Gen5 optical inspection platform driven by critical yield challenges at 7nm and below, as well as adoption of EUV print check methodologies. Gen5 shipments grew nearly 3X in 2019, and we expect continued growth in Gen5 in calendar 2020.
- Our New e-Beam Inspection Platform is Receiving Strong Customer Feedback.** KLA's e-Beam inspection platform works seamlessly with our Gen5 optical inspection platform through connectivity that offers customers faster time-to-results to address the smallest defects.
- Delivered the Industry's First X-ray Metrology Tool.** After proving value of the technology in initial customer evaluations, we delivered the first production-ready version of this new platform. We are now focusing on establishing new use cases with all leading memory customers.
- KLA's Semi Process Control Service Business Reached \$1.1 Billion in 2019.** Total KLA Service revenue (including Orbotech) eclipsed \$1.5 billion and continues to shine while generating strong free cash flow and predictability.

December Quarter 2019 Financial Highlights¹



Breakdown of Revenue



Reported February 4, 2020 | Quarter Ended December 31, 2019

¹All Non-GAAP financial measures are reconciled on the KLA IR Website

