

### Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company. USAU is advancing 2 projects – Copper King located in Southeast WY and Keystone – located on the Cortez Trend in North Central NV.

### U.S. Gold Corp.

1910 Idaho Street  
Suite 102 - Box 604  
Elko, NV 89801

### U.S. Gold Corp. Plans to Commence 2018 Drill Programs at Copper King

May 14 2018, 10:00 AM EDT

### U.S. Gold Corp. Plans 2018 Drilling Program for the Keystone Project, Cortez Gold Trend, Nevada

Apr 24 2018, 10:00 AM EDT

### U.S. Gold Corp. Completes District-wide Geochemical Surveys on the Keystone Project, Cortez Gold Trend, Nevada

Mar 12 2018, 9:00 AM EDT

### Stock Overview

Symbol	USAU
Exchange	NASDAQ
Shares OS	17,352,084
Market Cap	\$23.6M
Last Price	\$1.36
52-Week Range	\$1.05 - \$3.32

### Investor Relations

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.