

## WisdomTree Recognized as a 2024 Best Places to Work in Money Management by Pensions & Investments for Fifth Consecutive Year

NEW YORK--(BUSINESS WIRE)-- WisdomTree, Inc. (NYSE: WT), a global financial innovator, announced today it has been named a 2024 Best Places to Work in Money Management by *Pensions & Investments* for the fifth consecutive year and the eighth year since the award was created. The 13<sup>th</sup> annual survey and recognition program is dedicated to identifying and recognizing the best employers in the money management industry. WisdomTree was ranked second within the large employer category for managers with 100-499 employees, the third consecutive year earning a ranking among the top five employers.

Jonathan Steinberg, WisdomTree Founder and CEO, said, "This recognition is a testament to the passion, talent and dedication of our extraordinary team at WisdomTree. Our record results this year—including achieving \$113 billion in AUM, significant margin improvements, and strong earnings growth—are a direct reflection of the collective effort and innovation that define WisdomTree. Together, we've built a culture that not only fosters individual excellence but also amplifies our shared impact, enabling us to deliver for our clients, employees and stockholders. It is this spirit of collaboration and commitment that positions WisdomTree for continued success in the years ahead."

WisdomTree prioritizes employee well-being with benefits like unlimited vacation, programs celebrating employee achievements such as our annual "Team Alpha" awards, and a unique eight-week paid sabbatical after 10 years of service. Support for professional development is provided through tuition reimbursement, training programs and career pathing initiatives. Our Women's Initiative Network (WIN) and Diversity, Equity, and Inclusion (DEI) Council further enhance opportunities for mentorship, leadership development and cross-functional collaboration. By focusing on both individual growth and collective success, WisdomTree is reshaping standards for employee engagement and retention in the financial services industry.

"We are honored to be recognized once again on the 'Best Places to Work' list," said Jarrett Lilien, WisdomTree President and COO. "This recognition reflects the dedication of our team and our commitment to fostering a culture where everyone can grow, innovate and thrive. By offering cross-functional projects, cutting-edge technical skills training, and comprehensive leadership development opportunities, WisdomTree empowers employees to chart meaningful career paths, ensuring we remain innovative and agile while delivering transformative solutions for investors and advisors."

Pensions & Investments partnered with Workforce Research Group, a research firm specializing in identifying great places to work, to conduct a two-part survey process of employers and their employees.

The first part consisted of evaluating each nominated company's workplace policies, practices, philosophy, systems and demographics. This part of the process was worth approximately 20% of the total evaluation. The second part consisted of an employee survey to measure the employee experience. This part of the process was worth approximately 80% of the total evaluation. The combined scores determined the top companies.

"Pensions & Investments is proud to honor the Best Places to Work in Money Management for the 13th year. A strong workplace culture that supports talent, advocates progress, and drives innovation is paramount to driving the best outcomes and these asset managers demonstrate that. Congratulations to the 2024 honorees for their commitment to employee well-being, attractive incentive structures and talent development that demonstrate how investing in your employees can elevate our industry to greater heights," said P&I President and Publisher Nikki Pirrello.

For a complete list of the 2024 Pensions & Investments' Best Places to Work in Money Management winners and profiles of the top firms across size categories, go to <u>http://www.pionline.com/BPTW2024</u>

## About WisdomTree

WisdomTree is a global financial innovator, offering a well-diversified suite of exchangetraded products (ETPs), models, solutions and products leveraging blockchain technology. We empower investors and consumers to shape their future and support financial professionals to better serve their clients and grow their businesses. WisdomTree is leveraging the latest financial infrastructure to create products that provide access, transparency and an enhanced user experience. Building on our heritage of innovation, we are also developing and have launched next-generation digital products, services and structures, including digital or blockchain-enabled mutual funds and tokenized assets, as well as our blockchain-native digital wallet, WisdomTree Prime® and institutional platform, WisdomTree Connect<sup>™</sup>.\*

\*The WisdomTree Prime digital wallet and digital asset services and WisdomTree Connect institutional platform are made available through WisdomTree Digital Movement, Inc., a federally registered money services business, state-licensed money transmitter and financial technology company (NMLS ID: 2372500) or WisdomTree Digital Trust Company, LLC, in select U.S. jurisdictions and may be limited where prohibited by law. WisdomTree Digital Trust Company, LLC is chartered as a limited purpose trust company by the New York State Department of Financial Services to engage in virtual currency business. Visit <u>https://www.wisdomtreeprime.com</u>, the WisdomTree Prime mobile app or <u>https://www.wisdomtreeconnect.com</u> for more information.

WisdomTree currently has approximately \$113.4 billion in assets under management globally.

For more information about WisdomTree, WisdomTree Connect and WisdomTree Prime, visit: <u>https://www.wisdomtree.com</u>.

Please visit us on X at @WisdomTreeNews.

WisdomTree<sup>®</sup> is the marketing name for WisdomTree, Inc. and its subsidiaries worldwide.

## PRODUCTS AND SERVICES AVAILABLE VIA WISDOMTREE PRIME: NOT FDIC INSURED | NO BANK GUARANTEE | NOT A BANK DEPOSIT | MAY LOSE VALUE | NOT SIPC PROTECTED | NOT INSURED BY ANY GOVERNMENT AGENCY

The products and services available through the WisdomTree Prime app and WisdomTree Connect are not endorsed, indemnified or guaranteed by any regulatory agency.

## **About Pensions & Investments**

Pensions & Investments, owned by Crain Communications Inc., is the 51-year-old global news source of money management and institutional investing. P&I is written for executives at defined benefit and defined contribution retirement plans, endowments, foundations, and sovereign wealth funds, as well as those at investment management and other investment-related firms. Pensions & Investments provides timely and incisive coverage of events affecting the money management and retirement businesses. Visit us at <u>www.pionline.com</u>.

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