

### Company Overview

CLS Holdings USA, Inc. (OTCQB: CLSH) is a diversified cannabis company and is expanding its corporate strategy as a fully licensed integrated cannabis producer and retailer in Nevada and other markets. CLS stands for "Cannabis Life Sciences," in recognition of the Company's patent-pending proprietary method of extracting various cannabinoids from the marijuana plant and converting them into products with a higher level of quality and consistency. CLS has recently received a Notice of Allowance from the U.S. Patent Office for this methodology. The Company's business model includes licensing operations, processing operations, processing facilities, sale of products, brand creation and consulting services.

CLS has executed a definitive agreement to acquire In Good Health, a Massachusetts based vertically integrated cannabis company with cultivation, production and dispensary licenses in Southeastern Massachusetts.

Subject to the terms and conditions of the Agreement, the parties have agreed upon all of the documents necessary to complete the acquisition. The completion of the acquisition of In Good Health remains subject to a number of conditions as set out in the Agreement.

### CLS Holdings Announces October Financial Results

Nov 12 2019, 6:30 AM EST

### CLS Holdings Announces Dominick Monaco as Director of Plant Operations

Nov 7 2019, 6:30 AM EST

### CLS Holdings USA, Inc.'s Acquisition Target "In Good Health" Announces Opening Day for Recreational Cannabis Sales

Nov 5 2019, 6:30 AM EST

### Stock Overview

Symbol	CLSH
Exchange	OTCQB
Market Cap	26.55m
Last Price	\$0.21
52-Week Range	\$0.19 - \$0.97

11/20/2019 02:23 PM EST

### Investor Relations

Torrey Hills Capital
Clay Chase
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### Management Team

#### Jeffrey Binder

Chairman and Chief Executive Officer

#### Andrew Glashow

President, Chief Operating Officer and Director

#### Gregg Carlson

Chief Financial Officer

#### Ben Sillitoe

Chief Executive Officer of Oasis Cannabis

#### Don Decatur

Chief Operating Officer of CLS Nevada, Inc.

#### Raymond Keller

Founder of CLS Labs, Advisor

#### Frank Koretsky

Director

### CLS Holdings USA, Inc.

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.