Coincheck Group

One integrated digital finance platform.
Connection. Resilience. Growth.

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Any forecasts and estimates regarding the company’s industry and markets are based on sources the company believes to be reliable, however there can be no assurance these forecasts and estimates will prove accurate in whole or in part. Annualized, pro forma, projected and estimated numbers, if included, are used for illustrative purpose only, are not forecasts and may not reflect actual results or the ability to grow and manage growth profitably.

Exchange Rate Presentation

This report contains translations of certain Japanese yen amounts into U.S. dollars, solely for the convenience of the reader. Such translations were made, as we deemed appropriate, and as applicable, at March 31, 2026 or 2025 (for statements of financial position), or based on the average rate for the year ended March 31, 2026 or 2025 (for statements of profit or loss). Historical and current exchange rate information may be found at www.federalreserve.gov/releases/h10/. Such currency amounts are not necessarily indicative of the amounts of currency that could actually have been purchased upon exchange of Japanese yen or U.S. dollars at the dates or over the periods indicated or any other date, and, when expressed in Japanese yen or U.S. dollars in the future, such amounts may be different from those set forth in this report due to intervening exchange rate fluctuations.

Non-IFRS Financial Measures

This presentation includes certain financial measures not prepared in accordance with IFRS, which constitute “non-IFRS financial measures” as defined by the rules of the SEC. The non-IFRS financial measures are EBITDA, Adjusted EBITDA and Adjusted Revenue. We believe that EBITDA, Adjusted EBITDA and Adjusted Revenue enhance an investor’s understanding of the company’s financial and operating performance from period to period, because by excluding certain items that may not be indicative of recurring core operating results the company believes that EBITDA, Adjusted EBITDA and Adjusted Revenue provide meaningful supplemental information regarding financial and operating performance. In addition, the company believes EBITDA, Adjusted EBITDA and Adjusted Revenue are measures being used by investors to evaluate other companies in the industry. However, there are limitations to the use of these non-IFRS financial measures as analytical tools and they should not be considered in isolation or as a substitute for other financial measures calculated and presented in accordance with IFRS and may not be comparable to similarly titled non-IFRS measures used by other companies.

Contents

Coincheck Group:
From exchange to platform

This is not just a growth story

Growth is expected. This is a repositioning story.

The market still sees us as an exchange.
That's understandable.
It's where we started.

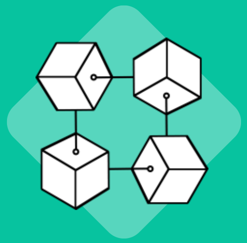
But we've been building something much more strategic.

The strategic logic

Three parts. One system.

Japan retail
The **anchor** of trust, liquidity, users and brand

Institutional platform
The **bridge** to higher-quality revenue, broader capability and strategic relevance



On-chain innovation
The **edge** that extends future growth and long-term upside

Each initiative has a different role.
Together, they form a more valuable company.

The strategic logic

It's not just our market.

It's our proof in a market where:

Trust matters

Regulation matters

Execution matters

It's where we are already winning.

Institutional: The bridge

This is where value really shifts.

Not just trading:

- broader capabilities
- higher quality revenue.

3iQ | aplo | NEXT FINANCE TECH

Together as one valuable, integrated, institutional platform.

Why 3iQ matters

Innovative investments of institutional quality:

- $810m AUM*
- institutional credibility
- global distribution.

Not just a growth asset. This is quality revenue.

* As of March 31, 2026

Why Aplo matters

Connecting global liquidity through:

- execution
- prime brokerage
- regulated infrastructure.

This is the connective tissue of the system.

Why Next Finance Tech matters

Strategically important to monetize assets.

- staking infrastructure
- recurring revenue
- platform stickiness.

This is how dependency shifts away from trading.

On-chain: The edge

The next layer is already forming:

- derivatives
- lending
- tokenization.

Critical for long-term value and market resilience.

The problem we are solving

The problem we are solving

Digital finance is still fragmented.

Retail here.
Institutions there.
Infrastructure somewhere else.

Each works. None work together.

That's the gap we intend to fill.

The opportunity we are seizing

When those pieces connect, value changes.

Access improves.
Revenue stabilizes.
The model is clearer.

This is where the market is heading.

Why Coincheck Group?

Institutions are no longer asking if. They're asking who.

Two months. Two institutions. Two markets. One platform of choice.

Japan: May 2026

KDDI Corporation

14.9% strategic equity investment in Coincheck Group, alongside a Business Alliance with Coincheck, Inc. – bringing digital assets into one of Japan's largest telco ecosystems.

Winning Japan as the institutional bridge.

Canada: March 2026

Dynamic Funds

The Dynamic Active Multi-Crypto ETF (DXMC) has launched on Cboe Canada, with leading Canadian asset manager Dynamic® as manager and portfolio adviser and 3iQ as sub-adviser, delivering institutional-grade, multi-asset crypto exposure.*

Institutional credibility, distributed at scale.

The strategy is working – and the validation is institutional.

Coincheck Group is the institutional bridge.

* Commissions, management fees and expenses all may be associated with mutual fund investments, including ETFs. Please read the prospectus before investing. Mutual funds and ETFs are not guaranteed, their values change frequently, and past performance may not be repeated. Dynamic® is a registered trademark of The Bank of Nova Scotia, used under license by, and is a division of, 1832 Asset Management L.P.

Another quarter proving that the strategy is working

Two months. Two institutions. Two markets. One platform of choice.

Japan: June 2026

Credit Saison

One of Japan's most established financial institutions, with a customer base of approximately 33 million. Together we intend to give Saison card members new ways to access crypto through points and loyalty programs, integrated payments, and jointly developed products.

Winning Japan as the institutional bridge.

International: July 2026

Bhutan's Gelephu Mindfulness City

GMC appointed 3iQ as a founding institutional partner to support the region's Bitcoin treasury strategy and help build out its digital asset ecosystem. Being entrusted with a sovereign nation's reserves is a significant responsibility and a clear signal of the credibility 3iQ brings to the Group.

Institutional credibility, distributed at scale.

The strategy is working – and the validation is institutional.

Coincheck Group is the institutional bridge.

Why Coincheck Group?

Many companies have <u>one</u> of these:

- scale
- ambition
- capability.

Very few have all three.

We have <u>proven</u>:

- consumer leadership
- institutional expertise
- infrastructure.

That's our competitive difference.

Why Japan matters

Japan is hard to win.

Regulated, trust-driven and operationally demanding.

Many entered. Few stayed. Coincheck has.

That’s not just market share.

It’s proof.

Why the platform is powerful

Each of these three initiatives perform a different strategic role:

Japan retail	Institutional platform	On-chain innovation
The **anchor** of trust, liquidity, users and brand	The **bridge** to higher-quality revenue, broader capability and strategic relevance	The **edge** that extends future growth and long-term upside

The strength of the model is not that any one of these exists in isolation.
They reinforce one another.

Why are we competitive?

We don’t need to look like anybody else.

Our advantage is our difference:

- defensible leadership in Japan
- regulatory credibility
- institutional capability by design
- a powerful integration opportunity.

A defensible route to value creation.

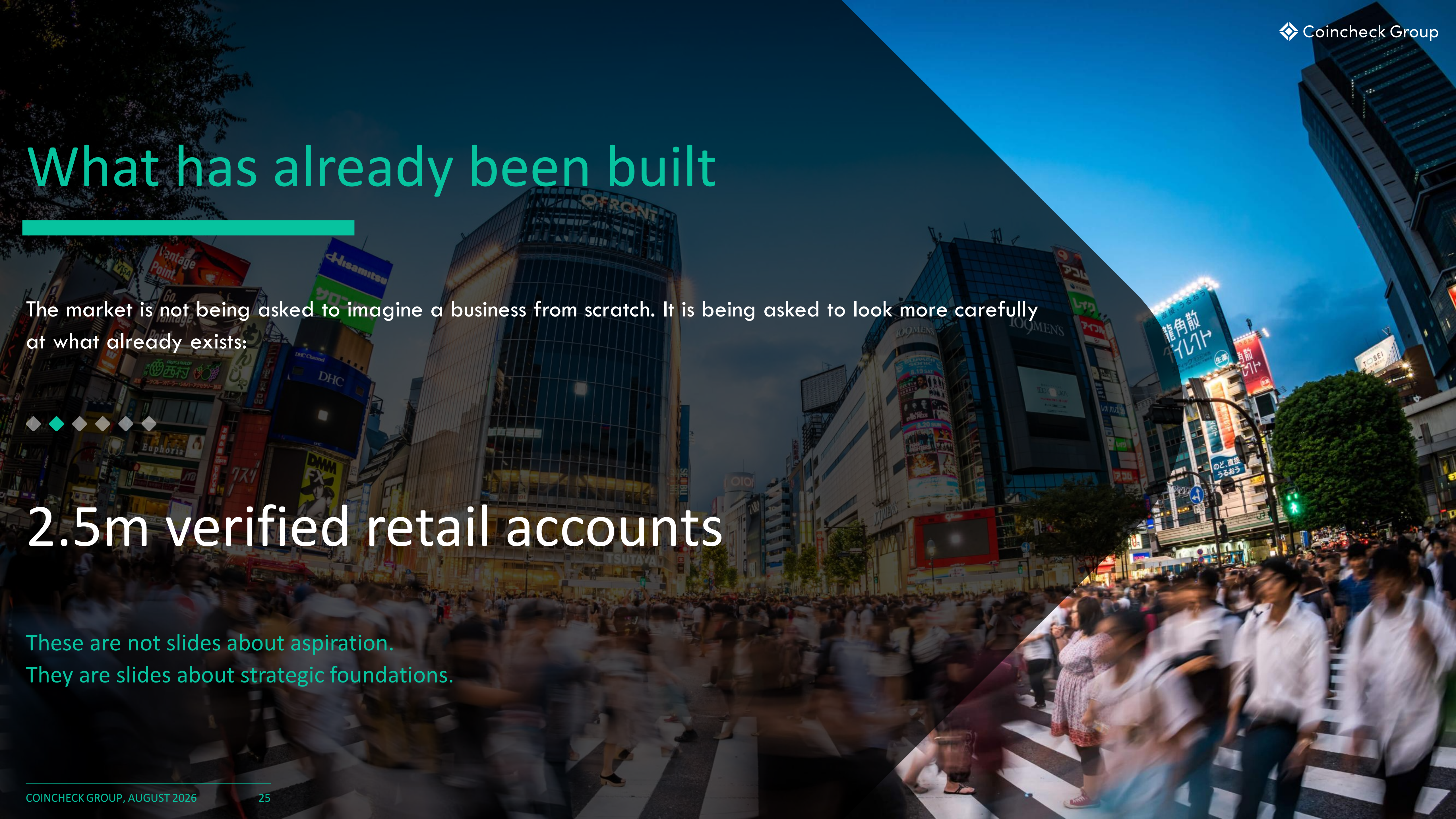
We are building on success

What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

Japan's #1 crypto app downloads for seven consecutive years

These are not slides about aspiration.
They are slides about strategic foundations.



What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

2.5m verified retail accounts

These are not slides about aspiration.
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What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

Approximately $4.6b in Customer Assets

These are not slides about aspiration.
They are slides about strategic foundations.

What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

Approximately $810m in institutional AUM

These are not slides about aspiration.
They are slides about strategic foundations.

What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

Approximately $2b in staked assets

These are not slides about aspiration.
They are slides about strategic foundations.

What has already been built

The market is not being asked to imagine a business from scratch. It is being asked to look more carefully at what already exists:

60+ institutional clients have been served

These are not slides about aspiration.
They are slides about strategic foundations.

Moving forward

What is to change?

- More recurring and non-trading revenue
- Increasing institutional AUM and revenue contribution
- Improved monetization
- Operating leverage

Why Coincheck Group is attractive

It is attractive because it combines:

- Real users and assets
- Regulated market positioning
- Institutional capability
- A clear route to higher-quality revenue

How value will build

This is not a single move. It's a sequence:

Phase 1: Prove it	Phase 2: Scale it	Phase 3: Expand it
• demonstrate integration progress • show institutional traction • deepen the Japan platform • make recurring and non-trading revenue more visible.	• cross-sell across the platform • improve revenue mix and operating leverage • increase the contribution of institutional and platform-style revenues.	• extend the model into new markets • deepen monetization and product breadth • broaden the Group's strategic relevance.

The market sees pieces.

That’s where we started.

We’re now building one integrated digital finance platform.

Connection. Resilience. Growth.

Reviewing our brand

As the business evolves from exchange to platform, our corporate brand will need to reflect that change.

A project is underway to review our brand, and brand architecture, before the end of this year.

The future corporate brand will:

- Support the integrated platform vision.
- Underpin one valuation story – one brand, one share price.
- Be globally usable and scalable.
- Preserve existing customer and institutional equity.
- Feel contemporary, distinct, secure, pioneering and confident.

Appendix

Financial highlights

$363m

Marketplace Trading Volume

For the three months ended June 30, 2026

2.6m

Verified User Accounts

As of June 30, 2026

$3.9b

Customer Assets

As of June 30, 2026

$649m

Assets Under Management

As of June 30, 2026

$17.9m

Adjusted Revenue

For the three months ended June 30, 2026

$(3.2)m

Adjusted EBITDA

For the three months ended June 30, 2026

Adjusted revenue reconciliation

($m)	FY25	FY26	Q'1 26	Q'1 27
Total Revenue	$2,409.7	$3,018.9	$516.5	$703.1
(-) Commission Received	(9.4)	(8.5)	(1.2)	(1.2)
(-) Staking Revenue	—	(16.2)	(2.3)	(3.6)
(-) Investment Management Fee Revenue	—	(0.9)	—	(2.5)
(-) Other Revenue	(0.8)	(2.2)	(0.3)	(0.7)
Total Transaction Revenue	2,399.5	2,991.1	512.7	695.1
(-) Cost of Sales – Retail	(2,324.9)	(2,801.9)	(499.9)	(632.8)
(-) Cost of Sales – Institutional	—	(124.7)	—	(50.7)
Total Cost of Sales – Retail and Institutional	(2,324.9)	(2,926.6)	(499.9)	(683.4)
Adjusted Transaction Revenue	74.6	64.5	12.8	11.7
(+) Commission Received	9.4	8.5	1.2	1.2
(+) Staking Revenue	—	16.2	2.3	3.6
(-) Cost of Sales - Staking Reward Distribution	—	(10.1)	(1.6)	(1.7)
(+) Investment Management Fee Revenue	—	0.9	—	2.5
(+) Other Revenue	0.8	2.2	0.3	0.7
Adjusted Revenue	84.8	82.2	15.0	18.0

For the three months ended June 30, 2026

Adjusted EBITDA reconciliation

($m)	FY25	FY26	Q'1 26	Q'1 27
Net Profit (Loss)	$(90.2)	$(11.5)	$(8.5)	$(7.2)
(+) Income Tax Expenses (Benefits)	6.2	6.0	(0.8)	(0.2)
Profit (Loss) before Income Taxes	(84.0)	(5.5)	(7.7)	(7.4)
(+) Interest Expense	0.2	1.0	0.2	0.1
(+) Depreciation & Amortization	4.6	4.9	1.0	1.8
EBITDA	(79.2)	0.4	(6.5)	(5.5)
(+) Transaction Expenses excluding Listing Expense	29.0	3.8	0.9	—
(+) Listing Fees	86.2	—	—	—
(+) Change in fair value of warrant liability	(9.0)	(2.0)	1.4	0.3
(+) Share-based compensation	—	8.3	1.8	2.0
Adjusted EBITDA	27.0	10.5	(2.4)	(3.2)

For the three months ended June 30, 2026

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For Investor Relations, contact:
coincheckIR@icrinc.com