

BRANDS WIN

STREAMERS, BROADCASTERS, DEVELOPERS WIN

AUDIENCES WIN





This presentation contains forward-looking statements, including, but not limited to, statements regarding the plans, objectives, expectations and intentions with respect to future operations. All statements other than statements of historical fact are statements that could be deemed forward-looking statements. Versus Systems Inc. ("we," "us," "our," or "the Company") may not actually achieve its plans or product development goals in a timely manner, if at all, or otherwise carry out the intentions or meet the expectations or projections disclosed in these forward-looking statements. These statements are based on management's current expectations and beliefs and are subject to a number of risks, uncertainties and assumptions that could cause actual results to differ materially from those described in the forward-looking statements, including, among others, general business and economic conditions, including risk related to the impact on our business of the COVID-19 pandemic or similar public health crisis; the need for and ability to obtain additional financing; the risk that the Company's intellectual property may not be adequately protected; and the other factors described in the risk factors set forth in the Company's filings with the Securities and Exchange Commission from time to time. The Company undertakes no obligation to update the forward-looking statements contained herein or to reflect events or circumstances occurring after the date hereof, other than as may be required by applicable law.

Rewards Transform Advertising in Streaming Media, Games, and Apps

Audiences earn real-world rewards inside their favorite shows, streams, games, and apps.

Broadcasters, streamers, and developers get more engaged fans.

Brands get better returns on their advertising spend.



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Versus Puts Real-world Rewards Into Games, Apps, Live Events, Television, And Streaming Video



Creating Longer, More Frequent, and Better Sessions for All

40+%

Increase In Overall Session Time For Versus Rewards Users

Audiences that play for Versus rewards engage in more frequent and longer sessions than they did prior to the introduction of prizing. 77%

More Likely To Watch Live

People are more likely to watch a show during its scheduled time if they can win rewards while doing so. **97**%

Say Rewards Improved the Experience

Brand recall and brand affinity improve with our patented reward architecture.

Our Technology Seamlessly Integrates Interactive Rewards-based Ad Experiences Without Interrupting Design Or Content



Versus has products for live sports, YouTube, Twitch, PC and mobile gaming, and iOS and Android apps.

HP Partners With Versus To Offer Rewards In The Most Popular Games In Millions Of Devices Worldwide

• Early returns and engagement numbers were extremely positive

 Expanded Rewards into HP's Pavilion product line in Q3 2020

• Asia-Pacific launched in Q3 2020

Latin America launching in Q2 2021





Prizes provided by more than 70 companies to date



Average player plays five times a month







Fortnite

League of Legends

PUBG





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Expanding Into Sports & Entertainment With Second Screen Engagement



Rewards Have Large Impact on ROAS and Purchase Behavior



Our Approach is Protected by a Patented Platform

The USPTO has issued multiple granted US Patents with over 60 patent-protected claims related to:



Determine player identity using location, age, and other characteristics



Establish and verify prize eligibility across multiple jurisdictions



Display to players/viewers only the prizes that they are eligible to win



Distribute prizes to players based on eligibility and in-game performance



Dynamic Regulatory Compliance allows content partners to offer prizing consistent with federal, state, local, and international laws



Create campaigns inside existing games and apps with and dashboards that allow game creators and brands to change campaigns instantly

Earned Rewards Deliver Unique Engagement Experiences Alongside Ad Revenue



- Engagement Plus Revenue: Consumers spend multiple minutes interacting with and playing for products a new revenue opportunity for content creators
- Quality of Engagement: Interactive ad formats are 32% more memorable (than non-interactive) and drive 9x higher impact on purchase intent.¹

as well as pre-game and post-experience consumer communications



 Multiple Touchpoints: Rewards augment content and campaign messages and they drive additional exposure for content partners through branded exposure,



 Insights & Analytics: Gain better understanding of audience preferences – their preferred rewards, preferred challenges, and how they consume content

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∇ versus systems

THANK YOU