

Company Overview

Priority Technology Holdings is a leading provider of merchant acquiring and commercial payment solutions. Since 2005, Priority has consistently capitalized on strong growth in U.S. electronic consumer payments - an industry which is projected to increase from volumes of \$7.5 trillion in 2016 to \$10 trillion by 2021 - by leveraging its robust, purpose-built technology platform to deliver feature-rich payment processing solutions to its customers.

In addition to its fast-growing consumer business, Priority's Commercial Payments segment is well positioned to benefit from an even greater market opportunity. Less penetrated by card and electronic payments, B2B market volumes are expected to increase from \$16.5 trillion in 2014 to \$23.1 trillion by 2020.

Driven by its highly leverageable platform, strong balance sheet and consistent cash flow generation, Priority will supplement its organic growth strategy over the next several years with strategic acquisitions that further its competitive and technological edge. We believe the enterprise is exceptionally well positioned to capitalize on strong consumer and commercial industry dynamics to deliver long-term value for its customers and shareholders.

Investment Considerations

- Large market opportunity coupled with strong secular tailwinds
- Recurring revenue model with strong free cash flow generation
- Robust, multi-faceted organic and inorganic growth strategy
- Executive leadership team with decades of success in the payment processing industry
- Innovative technology platform provides significant competitive advantages

Priority Technology Holdings, Inc. Announces Acquisition of Merchant Portfolio Assets from Direct Connect and Expanded Credit Facility

Dec 31 2018, 3:09 PM EST

Priority Technology Holdings, Inc. (PRTH) Announces Commencement of Offer to Exchange New Shares of its Common Stock for its Outstanding Warrants

Dec 26 2018, 4:00 PM EST

Priority Technology Holdings, Inc. Announces Stock Repurchase Program

Dec 19 2018, 4:00 PM EST

Management Team

Thomas C. Priore

Chief Executive Officer

Michael Vollkommer

Chief Financial Officer

Tim Schneible

Chief Operating Officer

Sean Kiewiet

Chief Technology Officer

Jeff Stein

Chief Marketing Officer

Bruce Mattox

Chief Accounting Officer

Chris Prince

General Counsel

Afshin Yazdian

President of Core Acquiring

Cindy O'Neill

President of Commercial Payments

David McMiller

President of Managed Services

Priority Technology Holdings, Inc.

2001 Westside Parkway

Suite 155

Alpharetta, GE 30004

Stock Overview

| | |
|------------|------------------|
| Symbol | PRTH |
| Exchange | Nasdaq |
| Market Cap | 436.42m |
| Last Price | \$6.51 |
| 52-Week | \$6.00 - \$12.99 |

Investor Relations

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.