

## Viking Holdings Ltd

As of December 31, 2025 (in USD and thousands)

### Principal Payout Schedule

Debt	Security (if applicable)	Maturity	Rate	Outstanding	2026	2027	2028	2029	2030 and thereafter
<b>Bank Loans and Financial Liabilities</b>									
€20.3 million loan, variable base rate plus 2.4%, due 2026 <sup>(4)</sup>	Viking Kvasir	March 2026	Variable base rate plus 2.4%	10,089	(10,089)	-	-	-	-
\$102.0 million loan, fixed at 5.22% - 5.26%, due 2028	Viking Vali, Viking Tir, Viking Ullur, Viking Sigyn	September 2028	Fixed at 5.22% - 5.26%	38,842	(13,481)	(14,207)	(11,154)	-	-
\$15.1 million loan, variable base rate plus 2.35%, due 2029	Viking Helgrim	April 2029	Variable base rate plus 2.35%	7,404	(2,045)	(2,191)	(2,349)	(819)	-
€153.2 million loan, variable at SOFR plus CAS and 1.30%, due through 2029 <sup>(4)</sup>	Viking Hervor, Viking Gersemi, Viking Kari, Viking Radgrid, Viking Skaga, Viking Fjorgyn	March 2029	Variable at SOFR plus CAS and 1.30%	64,832	(20,419)	(20,418)	(20,414)	(3,581)	-
€53.6 million loan, variable at SOFR plus CAS and 1.30%, due through 2029 <sup>(4)</sup>	Viking Gimir, Viking Egdir	September 2029	Variable at SOFR plus CAS and 1.30%	29,915	(7,479)	(7,481)	(7,479)	(7,476)	-
\$290.2 million financial liability, due 2031 <sup>(4)</sup>	Viking Jupiter	February 2031 <sup>(4)</sup>	Fixed rate charter	206,702	(206,702)	-	-	-	-
€316.6 million loan, fixed at 1.81%, due 2034 <sup>(4)</sup>	Viking Neptune	November 2034	Fixed at 1.81%	278,811	(30,979)	(30,979)	(30,979)	(30,979)	(154,895)
€316.6 million loan, fixed at 1.87%, due 2035 <sup>(4)</sup>	Viking Saturn	April 2035	Fixed at 1.87%	294,301	(30,979)	(30,979)	(30,979)	(30,979)	(170,385)
\$401.0 million loan, fixed at 3.64%, due 2036	Viking Vela	November 2036	Fixed at 3.64%	367,572	(33,416)	(33,415)	(33,415)	(33,416)	(233,910)
\$430.5 million loan, fixed at 3.70%, due 2037	Viking Vesta	May 2037	Fixed at 3.70%	412,570	(35,876)	(35,876)	(35,876)	(35,876)	(269,067)
€6.2 million loan, fixed at 0.3%, due 2026 <sup>(4)</sup>		July 2026	Fixed at 0.3%	1,099	(1,099)	-	-	-	-
20.0 million CHF loan, fixed at 0.25% - 0.75%, due 2027 <sup>(4)</sup>		September 2027	Fixed at 0.25% - 0.75%	8,410	(4,205)	(4,205)	-	-	-
<b>Secured Notes</b>									
\$675.0 million 5.000% Senior Secured Notes due 2028	Viking Star, Viking Sea and Viking Sky	February 2028	Fixed at 5.0%	675,000	-	-	(675,000)	-	-
\$350.0 million 5.625% Senior Secured Notes due 2029	Viking Venus	February 2029	Fixed at 5.625%	350,000	-	-	-	(350,000)	-
<b>Unsecured Notes</b>									
\$500.0 million 7.000% Senior Notes due 2029		February 2029	Fixed at 7.0%	500,000	-	-	-	(500,000)	-
\$720.0 million 9.125% Senior Notes due 2031		July 2031	Fixed at 9.125%	720,000	-	-	-	-	(720,000)
\$1.7 billion 5.875% Senior Notes due 2033 <sup>(4)</sup>		October 2033	Fixed at 5.875%	1,700,000	-	-	-	-	(1,700,000)
<b>Revolving Credit Facility</b>									
\$1.0 billion Revolving Credit Facility	Viking Odin, Viking Idun, Viking Freya, Viking Njord, Viking Eistla, Viking Bestla, Viking Embla, Viking Aegir, Viking Skadi, Viking Bragi, Viking Tor, Viking Var, Viking Forseti, Viking Rinda, Viking Jarl, Viking Atla, Viking Gullveig, Viking Ingvi and Viking Alsvin	November 2030	Variable at SOFR plus 1.125% to 2.00% or variable at Base Rate plus 0.125% to 1.00%	-	-	-	-	-	-
<b>Total Principal Payments (excludes future newbuild borrowings, leases and debt transaction costs)</b>				<b>5,665,547</b>	<b>(396,769)</b>	<b>(179,750)</b>	<b>(847,645)</b>	<b>(993,126)</b>	<b>(3,248,257)</b>

All amounts are presented in USD. For debt denominated in other currencies (EUR and CHF), amounts are based on the following exchange rates as of December 31, 2025:

USD to 1:	December 31, 2025
EUR <sup>(4)</sup>	1.17
CHF <sup>(4)</sup>	1.26

<sup>(4)</sup> The balance of the net proceeds for Viking Cruises Ltd's \$1.7 billion 5.875% Senior Notes due 2033, together with cash on hand, were used to repay the Viking Jupiter charter in January 2026.

<sup>(4)</sup> U.S. dollar denominated

Note: All amounts presented are as of December 31, 2025. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our YE 2025 earnings release.