

BofA Securities Europe SA

As of September 2023

Overview and Structure

Overview

- BofA Securities Europe SA ('BofASE') is an établissement de crédit et d'investissement (credit and investment institution) and Bank of America Corporation's ('BAC') Broker Dealer for clients in the European Economic Area.
- BofASE is headquartered in Paris, France and has the ability to trade throughout Europe and conduct business with international clients.

Legal Entity details

- Société Anonyme ('SA') incorporated in France.
- Registration Number: 842 602 690.
- Date of Incorporation: 25 September 2018.
- Registered Address: 51 Rue La Boétie, 75008 Paris, France.
- Official BAC Website address: <https://about.bankofamerica.com>
- Official Bank of America in France Website address: [Bank of America in France](#)

Legal Entity Identifier (LEI)

- LEI: 549300FH0WJAPEHTIQ77
- Confirmation of LEI can be found at the: [Global Legal Entity Identifier website](#)

Regulatory Information

- Authorised and supervised by the European Central Bank (ECB) and the Autorité de Contrôle Prudentiel et de Résolution (ACPR) and regulated by the ACPR and the Autorité des Marchés Financiers.
- Code Banque (CIB): 12583.
- For confirmation of the CIB and a list of activities for which BofASE has been authorised please visit [REGAFI Website](#)

Entity Structure

- Wholly-owned indirect subsidiary of BAC, a regulated United States entity. An organisational chart depicting select major operating subsidiaries of BAC is available at <http://investor.bankofamerica.com>
- BAC Registered Office: 1209 Orange Street - Corporation Trust Center, Wilmington DE 19801, United States.
- BAC Principal Executive Offices: Bank of America Corporate Center, 100 North Tryon Street, Charlotte, North Carolina 28255, United States.
- Bank of America Corporation is listed on the NYSE (ticker = BAC).

BofASE SA Board Structure – as of September 2023

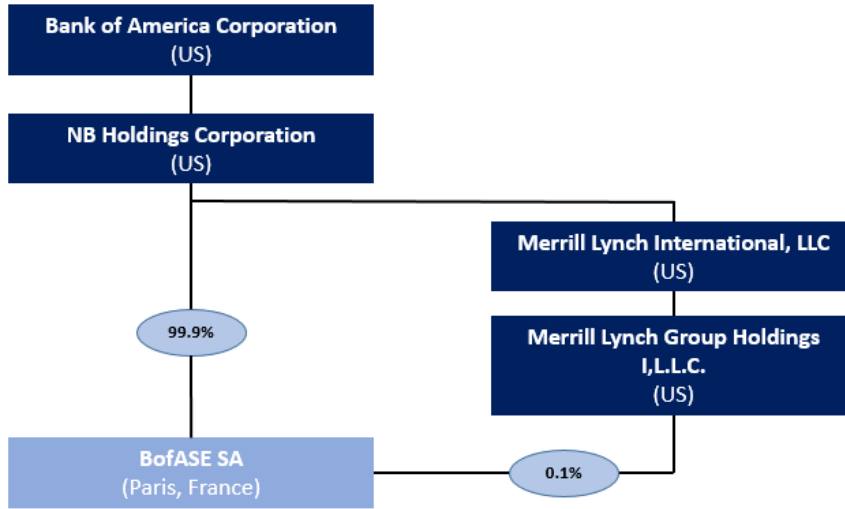
BofASE SA Directors

	Appointed
▪ Vanessa Holtz	01/12/2021
▪ Jérôme Morisseau	01/12/2021
▪ Bernard Mensah	07/05/2021
▪ Pierre J P de Weck	21/01/2019 Independent Non-Executive Director, Chair of the Board
▪ Pierre Fleuriot	23/08/2019 Independent Non-Executive Director
▪ Marie-Hélène Sartorius	16/10/2020 Independent Non-Executive Director

BofA Securities Europe SA

As of September 2023

Bank of America Ownership Structure for BofA Securities Europe SA



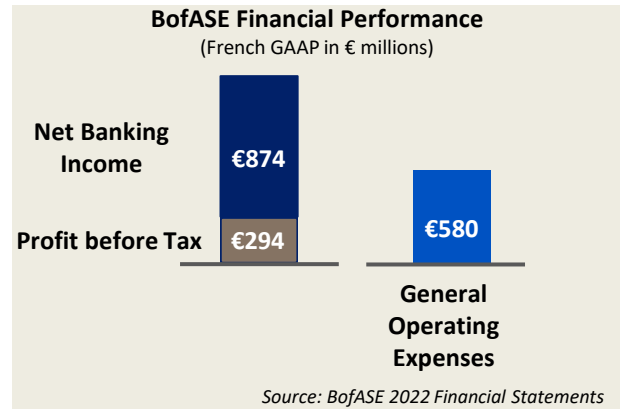
Financial Performance – for the year ended 31 December 2022

Primary Business Activities

- Broker and dealer in equities and fixed income, currency and commodities financial instruments
- Capital Markets services including Equities, Debt and Leveraged Finance services
- Post trade related services
- Equity research

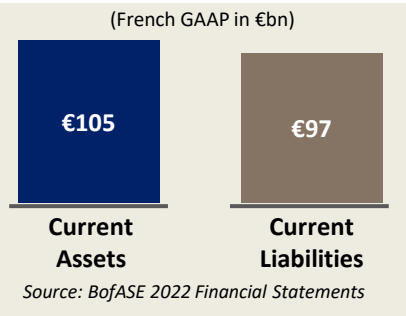
Credit Rating

- Credit Ratings can be found on the [Investor Relations website](#)

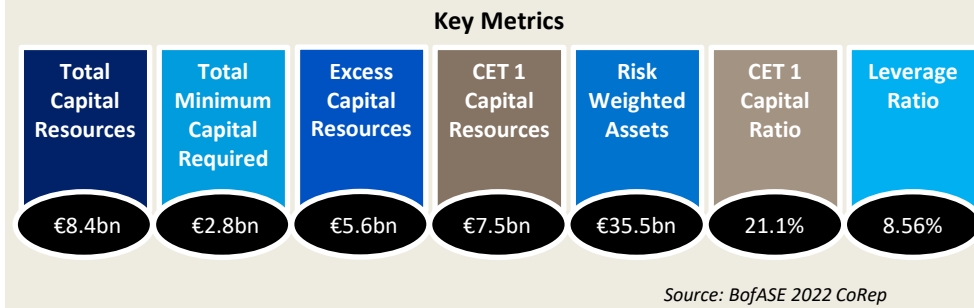


Financial Position – as of 31 December 2022

Balance Sheet Composition (€bn)



Capital Adequacy and Leverage Metrics





Market Access

BofASE has the ability to trade throughout Europe and conduct business with international clients. Examples of BofASE's market access are provided below:

Exchange Access

- Austria (Wiener Börse)
- Belgium (Euronext Brussels)
- Denmark (Nasdaq OMX Copenhagen)
- Finland (Nasdaq OMX Helsinki)
- France (Euronext Paris)
- Germany (Deutsche Börse)
- Greece (Athens Stock Exchange)
- Ireland (Euronext Dublin)
- Italy (Borsa Italiana)
- Netherlands (Euronext Amsterdam)
- Norway (Oslo Børs)
- Poland (Warsaw Stock Exchange)
- Portugal (Euronext Lisbon)
- Spain (BME)
- Sweden (Nasdaq OMX Stockholm)
- Switzerland (SIX)
- Derivatives Exchanges incl. Eurex, Euronext, MEFF, Nasdaq Nordic, ICE Endex, EEX

Multi-Lateral Trading Facilities

- Aquis Exchange
- Bloomberg
- Cboe Europe
- Equiduct
- Integral
- Posit MTF
- LMAX
- MarketAxess
- State Street
- Turquoise

Systematic Internalisers

- BofA's own systematic internaliser
- Virtu SI
- XTX
- Tower SI
- Citadel
- HRT
- HRTEU Limited

Additional Information & Resources

Policies

- [EMEA Order Execution Policy Summary](#)
- [Conflicts of Interest Policy Summary](#)
- [EMEA Capital Markets Allocation and Distribution Policy Summary](#)
- [Systematic Internaliser Disclosures Document](#)
- [MiFID II Policies and Required Documents](#)

Bank of America Code of Conduct resources

- Code of Conduct Disclosure can be found on the [Code of Conduct website](#)

Bank of America Anti-Money Laundering resources

- To obtain the following documents please visit the AML section on the [Investor Relations Website](#)
 - ❖ Bank of America AML and Counter-Terrorist Financing Policy Statement
 - ❖ AML Questionnaire (Wolfsberg FCCQ)
 - ❖ Bank of America AML Compliance Program Letter
 - ❖ Bank of America Economic Sanctions Compliance Program Letter

Bank of America Corporate Governance resources

- Certificate of Incorporation, Bylaws, Corporate Governance Guidelines, Nomination of Directors and, Stockholder Proposals can be found on the [Corporate Governance website](#)

Bank of America Investor Relations Website

- For further information please visit the [Investor Relations website](#)