Form **8937** (December 2011)

(December 2011)
Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

nternal Hevenue Service		
Part I Reporting Issuer		2 Issuer's employer identification number (EIN)
1 Issuer's name		2 looder o employer designation framout (Em)
		39-1144397
The Female Health Company Name of contact for additional information 4 Telephone No. of contact		5 Email address of contact
I Name of Contact for additional information	. Copies to te estade	And Annual Control of the Control of
Michele Greco 312-595-9123		fhcinvestor@femalehealthcompany.com
Michele Greco 312-595-9123 6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact
Vitamber and street for 1.0. Box in man is no	, , , , , , , , , , , , , , , , , , , ,	ACTION CONTRACTOR OF THE CONTRACTOR OF T
Ed. N. Chata Street, Suite 2225		Chicago, IL 60654
515 N. State Street, Suite 2225 8 Date of action 9 Classification and description		omango, maranga and maranga an
Date of dotton		
E 9 2012	Non-dividend distribution to shareho	olders of common stock
5-8-2013 10 CUSIP number		13 Account number(s)
10 COCH Hamber	(4)	555
1 12002	FHCO	
Part II Organizational Action Atta	ach additional statements if needed. See	back of form for additional questions.
14 Describe the organizational action and, if	applicable, the date of the action or the date	against which shareholders' ownership is measured for
the action •	applicable, the date of the delicit of the	1.68
As The Female Health Company has an accu	imulated deficit of earnings and profit tax	characterization of its cash distributions to
As The Female Health Company has an accu shareholders is first determined with referen	uce to the Company's current earnings and	profits. When that calculation was made in
snareholders is first determined with referen	of the May 9, 2012 cash distribution of	\$0.07 per share was not a dividend distribution
A STATE OF THE RESERVE OF THE PROPERTY OF THE	3% of the May 8, 2013 cash distribution of the	50.07 per share was not a divident distribution
under Code Section 301(c)(1).		
		22 30 0
15 Describe the quantitative effect of the org	ganizational action on the basis of the securit	y in the hands of a U.S. taxpayer as an adjustment per
		n of \$0.07 per share is treated as either a reduction
of basis under Code Section 301(c)(2) or gai	n (if the distribution is in excess of basis)	under Code Section 301(c)(3).
#		
	and the second s	
16 Describe the calculation of the change in	basis and the data that supports the calcula	ation, such as the market values of securities and the
valuation dates ▶ per share amount no	t treated as a dividend under Code Section	n 301(c)(1) is calculated by multiplying the \$0.07 per
share cash distribution received by 57.79%.		
share cash distribution received by 31.79%.		
%		
9		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ▶

Phone no.

Preparer

Use Only

Firm's name

Firm's address ▶