## Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

➤ See separate instructions.

OMB No. 1545-2224

Partal Reporting Issuer		
1 Issuer's name	2 Issuer's employer identification number (EIN)	
The Female Health Company		39-1144397
3 Name of contact for additional information	1 4 Telephone No. of contact	5 Email address of contact
Donna Felch	312-595-9123, ext. 232	fhcinvestor@femalehealthcompany.com
6 Number and street (or P.O. box if mail is a	not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
		Objects II 60654
515 N. State Street, Suite 2225  8 Date of action	Chicago, IL 60654	
8 Date of action	9 Classification and description	
2-7-2011	Non-dividend distribution to shareho	lders of common stock
10 CUSIP number 11 Serial numb	er(s) 12 Ticker symbol	13 Account number(s)
314462102	FHCO	
Part II Organizational Action At	tach additional statements if needed. See	back of form for additional questions.
	if applicable, the date of the action or the date	against which shareholders' ownership is measured for
the action >	and profite tay	characterization of its cash distributions to
As the Female Health Company has an ac-	n of the Company's current earnings and profits, tax	ofits. When that calculation was made in December
snareholders is determined by a calculation	the February 7, 2011 cash distribution of \$0.	05 per share was not a dividend distribution under
Code Section 301(c)(1).	the February 1, 2011 cash distribution of \$0.	oo per share was her a annuone comment
Code Section 301(c)(1).		
15 Describe the quantitative effect of the c	rganizational action on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
		tribution of \$0.05 per share is treated as either a
reduction of basis under Code Section 301	(c)(2) or gain (if the distribution is in excess	of basis) under Code Section 301(c)(3).
16 Describe the calculation of the change	in basis and the data that supports the calculat	tion, such as the market values of securities and the
	ot treated as a dividend under Code Section	
\$0.05 per share cash distribution received		
<del>40.00 po. 5.1.00 00001</del>		

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17 List the	applicable inte	rnal Revenue Code sec	tion(s) and subsection(s) upon v	vhich the tax treatment is	s based ►
RC Section 3	01 (c)				
18 Can any	y resulting loss	be recognized? ► No	t Applicable		
19 Provide	any other info	ormation necessary to ir	nplement the adjustment, such	as the reportable tax yea	ar Þ
2011					
Und	er penalties of p	erjury, I declare that I have	examined this return, including acc	companying schedules and	statements, and to the best of my knowledge
belie	ef, it is true, corre	ect, and complete. Declara	tion of preparer (other than officer) is	based on all information of	Which preparer has any knowledge.
	J.	Danne J	70.0	Date &	2-14-12
Fiere   Sign	nature ▶	erivior q	wee	Date ►	
Deta	t vour name 🌬	DANNA	FEL. CH	Title ▶	V.P. VC.F.O.
		eparer's name	Preparer's signature	Date	Check I if PIIN
	t your name ▶	DONNA Peparer's name	FEL CH	Date ▶ Title ▶ Date	2-14-12 V. P. V C. F. O.  Check ☐ if PTIN self-employed

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's EIN ▶

Phone no.

Preparer

Use Only

Firm's name 🕨

Firm's address 🕨