

THE MICHAELS COMPANIES

Company Overview

With \$5.3 billion in sales in fiscal 2018, The Michaels Companies, Inc. is the largest arts and crafts specialty retailer in North America (based on store count) providing materials, project ideas and education for creative activities. Our vision is to inspire and enable customer creativity, create a fun and rewarding place to work, foster meaningful connections with our communities, and lead the industry in growth and innovation.

We operate more than 1,250 Michaels stores in 49 states and Canada. Additionally, we serve customers through various digital platforms including Michaels.com, consumercrafts.com and aaronbrothers.com. The Michaels Companies, Inc., also owns Artistree, a manufacturer of high-quality custom and specialty framing merchandise.

We believe anyone can make, and we're on a mission to inspire and encourage everyone to unleash his or her inner maker. With crafting classes, store events, project sheets, store displays, mobile applications and online videos, we offer a shopping experience that can inspire creativity and build confidence in our customers' artistic abilities.

Stock Overview

Symbol	MIK
Exchange	Nasdaq
Market Cap	3.14b
Last Price	\$21.97
52-Week	\$1.86 - \$22.42

04/14/2021 04:00 PM EDT

Investor Relations

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Management Team

Ashley Buchanan

Chief Executive Officer

Richard Armour

Senior Vice President - eCommerce

Heather Bennett

Executive Vice President – Head of Innovation

Tim Cheatham

Executive Vice President - General Counsel & Secretary

Laura Denk

Chief Merchant

Mike Diamond

Chief Financial Officer

Brynn Evanson

Executive Vice President - Chief Human Resources Officer

J. Rob Koch

Executive Vice President - Real Estate & Artistree

Ron Stoupa

Senior Vice President - Chief Marketing Officer

Joe Venezia

Executive Vice President & Chief Operating Officer – Stores

Hsiao Wang

Executive Vice President & Chief Information Officer

Mike West

Chief Supply Chain Officer

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.