

March 13, 2014



Herbalife Ltd. Changes Date of Annual General Meeting of Shareholders From April 24, 2014 to April 29, 2014

LOS ANGELES--(BUSINESS WIRE)-- Herbalife Ltd. (NYSE: HLF) announced that it has rescheduled its 2014 Annual General Meeting of Shareholders to now occur at 10:30 a.m. PDT on April 29, 2014, in order to allow the company to continue its discussions with Carl Icahn regarding potentially adding additional Icahn nominees to Herbalife's board of directors. The meeting will be held at 800 W. Olympic Boulevard, Suite 406, Los Angeles, California.

About Herbalife Ltd.

Herbalife Ltd. (NYSE:HLF) is a global nutrition company that sells weight-management, nutrition and personal care products intended to support a healthy lifestyle. Herbalife products are sold in more than 90 countries to and through a network of independent members. The Company supports the Herbalife Family Foundation and its Casa Herbalife program to help bring good nutrition to children. Herbalife's website contains a significant amount of financial and other information about the company at <http://ir.Herbalife.com>. The company encourages investors to visit its website from time to time, as information is updated and new information is posted.

FORWARD-LOOKING STATEMENTS

Although we believe that the expectations reflected in any of our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed in any of our forward-looking statements. Our future financial condition and results of operations, as well as any forward-looking statements, are subject to change and to inherent risks and uncertainties, such as those disclosed or incorporated by reference in our filings with the Securities and Exchange Commission. Important factors that could cause our actual results, performance and achievements, or industry results to differ materially from estimates or projections contained in our forward-looking statements include, among others, the following:

- any collateral impact resulting from the ongoing worldwide financial environment, including the availability of liquidity to us, our customers and our suppliers or the willingness of our customers to purchase products in a difficult economic environment;*
- our relationship with, and our ability to influence the actions of, our Members;*
- improper action by our employees or Members in violation of applicable law;*
- adverse publicity associated with our products or network marketing organization, including our ability to comfort the marketplace and regulators regarding our*

compliance with applicable laws;

- the outcome of inquiries from regulatory authorities;*
- changing consumer preferences and demands;*
- our reliance upon, or the loss or departure of any member of, our senior management team which could negatively impact our Member relations and operating results;*
- the competitive nature of our business;*
- regulatory matters governing our products, including potential governmental or regulatory actions concerning the safety or efficacy of our products and network marketing program, including the direct selling market in which we operate;*
- legal challenges to our network marketing program;*
- risks associated with operating internationally and the effect of economic factors, including foreign exchange, inflation, disruptions or conflicts with our third party importers, pricing and currency devaluation risks, especially in countries such as Venezuela;*
- uncertainties relating to the application of transfer pricing, duties, value added taxes, and other tax regulations, and changes thereto;*
- uncertainties relating to interpretation and enforcement of legislation in China governing direct selling;*
- uncertainties relating to the interpretation, enforcement or amendment of legislation in India governing direct selling;*
- our inability to obtain the necessary licenses to expand our direct selling business in China;*
- adverse changes in the Chinese economy, Chinese legal system or Chinese governmental policies;*
- our dependence on increased penetration of existing markets;*
- contractual limitations on our ability to expand our business;*
- our reliance on our information technology infrastructure and outside manufacturers;*
- the sufficiency of trademarks and other intellectual property rights;*
- product concentration;*
- changes in tax laws, treaties or regulations, or their interpretation;*
- taxation relating to our Members;*
- product liability claims;*
- whether we will purchase any of our shares in the open markets or otherwise; and*
- share price volatility related to, among other things, speculative trading and certain traders shorting our common shares.*

We do not undertake any obligation to update or release any revisions to any forward-

looking statement or to report any events or circumstances after the date hereof or to reflect the occurrence of unanticipated events, except as required by law.

Herbalife Ltd.

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or

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VP, Investor Relations

Source: Herbalife Ltd.