

February 6, 2007



## Herbalife Special Committee Retains Advisors

LOS ANGELES--(BUSINESS WIRE)--

Herbalife Ltd. (NYSE:HLF) today announced the Special Committee of the Board of Directors, recently established to review a proposal received from Whitney V L.P. and its affiliates to acquire, subject to certain conditions, all of the company's outstanding common stock for \$38.00 per share in cash, has retained Goldman, Sachs & Co. to serve as its financial advisor and Munger, Tolles & Olson LLP to serve as the Special Committee's legal advisor. The law firm Gibson, Dunn & Crutcher LLP will represent the company in these matters. Neither the company nor the Special Committee intends to comment upon or provide further updates regarding these matters until circumstances warrant.

About Herbalife Ltd.

Herbalife (<http://www.herbalife.com>) is a global network marketing company that sells weight-management, nutritional supplements and personal care products intended to support a healthy lifestyle. Herbalife products are sold in 63 countries through a network of more than one million independent distributors. The company supports the Herbalife Family Foundation (<http://www.herbalifefamily.org>) and its Casa Herbalife program to bring good nutrition to children. Please visit Investor Relations (<http://ir.herbalife.com>) for additional financial information.

### Disclosure Regarding Forward-Looking Statements

Except for historical information contained herein, the matters set forth in this press release are "forward-looking statements." All statements other than statements of historical fact are "forward-looking statements" for purposes of federal and state securities laws, including any projections of earnings, revenue or other financial items; any statements of the plans, strategies and objectives of management for future operations; any statements concerning proposed new services or developments; any statements regarding future economic conditions or performance; any statements of belief; and any statements of assumptions underlying any of the foregoing. Forward-looking statements may include the words, "may," "will," "estimate," "intend," "continue," "believe," "expect," or "anticipate" and any other similar words.

Source: Herbalife Ltd.