

Norwegian Cruise Line Holdings Ltd.

As of March 31, 2025

Reflects the exchangeable notes transaction
Principal Payout Schedule (in U.S. dollars, thousands)

Facility	Maturity Date	Rate	Outstanding Balance	Q2 2025	Q3 2025	Q4 2025	2025	2026	2027	2028	2029	2030
\$1.7 billion Senior Secured Revolving Credit Facility	Jan 2030	SOFR + 2.00%	655,000	-	-	-	-	-	-	-	-	(655,000)
\$450.0 million Exchangeable Notes	Aug 2025	Fixed 5.375%	96,114	-	(96,114)	-	(96,114)	-	-	-	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	225,000	-	-	-	-	(225,000)	-	-	-	-
\$1150.0 million 1.125% Exchangeable Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	-	-	(1,150,000)	-	-	-
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	(473,175)	-	-	-
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	(1,000,000)	-	-	-
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.75%	600,000	-	-	-	-	-	-	-	(600,000)	-
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-	(525,000)	-	-
\$790.0 million 8.125% Senior Notes	Jan 2029	Fixed 8.125%	790,000	-	-	-	-	-	-	-	(790,000)	-
\$315.0 million 6.250% Senior Notes	Mar 2030	Fixed 6.250%	315,000	-	-	-	-	-	-	-	-	(315,000)
\$353.9 million Exchangeable Notes	Apr 2030	Fixed 0.875%	353,876	-	-	-	-	-	-	-	-	(353,876)
\$1.8 billion 6.750% Senior Notes	Feb 2032	Fixed 6.750%	1,800,000	-	-	-	-	-	-	-	-	-
Escape	Oct 2027	2.98% / SOFR+1.50%	214,120	(38,236)	-	(38,236)	(76,472)	(76,472)	(61,177)	-	-	-
Explorer	Jun 2028	3.43% / SOFR+3.00%	124,595	(19,474)	-	(19,474)	(38,949)	(38,949)	(31,132)	(15,566)	-	-
Joy	Apr 2029	2.98% / SOFR+1.50%	341,488	(42,686)	-	(42,686)	(85,372)	(85,372)	(68,298)	(68,298)	(34,149)	-
Bliss	Apr 2030	3.92% / SOFR+1.20%	407,777	(42,477)	-	(42,477)	(84,954)	(84,954)	(67,963)	(67,963)	(67,963)	(33,981)
Encore	Oct 2031	3.92% / SOFR+1.20%	551,818	(45,985)	-	(45,985)	(91,970)	(91,970)	(73,576)	(73,576)	(73,576)	(73,576)
Splendor	Jan 2032	3.01% / SOFR+1.95%	266,285	-	(22,198)	-	(22,198)	(44,395)	(39,947)	(35,499)	(35,499)	(35,499)
Prima	Jul 2034	Fixed 2.68%	886,783	-	(46,673)	-	(46,673)	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Vista	Apr 2035	Fixed 3.64%	553,495	(26,357)	-	(26,357)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)
Viva	Aug 2035	Fixed 2.77%	962,434	-	(45,830)	-	(45,830)	(91,660)	(91,660)	(91,660)	(91,660)	(91,660)
Grandeur	Nov 2035	Fixed 3.70%	498,445	(22,657)	-	(22,657)	(45,313)	(45,313)	(45,313)	(45,313)	(45,313)	(45,313)
Aqua	Feb 2037	Fixed 1.83%	1,101,833	-	(45,910)	-	(45,910)	(91,819)	(91,819)	(91,819)	(91,819)	(91,819)
Luna ⁽¹⁾	Feb 2038	Fixed 1.96%	256,122	-	-	-	-	(10,672)	(21,344)	(21,344)	(21,344)	(21,344)
Prestige ⁽¹⁾	Dec 2038	SOFR + 2.10%	104,268	-	-	-	-	-	(8,689)	(8,689)	(8,689)	(8,689)
Oceania Next 1 ⁽¹⁾	Jul 2039	SOFR + 2.10%	65,535	-	-	-	-	-	-	(5,461)	(5,461)	(5,461)
Oceania Next 2 ⁽¹⁾	Sep 2041	SOFR + 2.10%	16,752	-	-	-	-	-	-	-	(1,396)	(1,396)
Prestige 2 ⁽¹⁾	Jul 2042	SOFR + 2.10%	15,105	-	-	-	-	-	-	-	-	-
Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)			14,350,020	(237,871)	(256,724)	(237,871)	(732,466)	(1,032,634)	(3,370,152)	(1,196,247)	(2,012,928)	(1,878,674)

As of March 31, 2025, 93% of our debt was fixed and 7% was variable.

⁽¹⁾ As of 3/31/25; Amortization commences approximately 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of March 31, 2025. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q1 2025 earnings release.