

**Norwegian Cruise Line Holdings Ltd.**

As of September 30, 2023

**Principal Payout Schedule (in U.S. dollars, thousands)**

Facility	Maturity Date	Rate	Outstanding Balance	Q4 2023	2023	2024	2025	2026	2027	2028
\$875 million Senior Secured Revolving Credit Facility	Jan 2024 & Jan 2025	SOFR + 1.75% - SOFR + 2.25%	-	-	-	-	-	-	-	-
Term Loan A Facility	Jan 2025	SOFR + 2.25% - SOFR + 2.75%	798,528	(16,686)	(16,686)	(83,432)	(698,409)	-	-	-
\$862.5 million Exchangeable Notes <sup>(1)</sup>	May 2024	Fixed 6.000%	146,601	-	-	(146,601)	-	-	-	-
\$565.0 million 3.625% Senior Notes	Dec 2024	Fixed 3.625%	565,000	-	-	(565,000)	-	-	-	-
\$450.0 million Exchangeable Notes <sup>(1)</sup>	Aug 2025	Fixed 5.375%	449,990	-	-	-	(449,990)	-	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	1,425,000	-	-	-	-	(1,425,000)	-	-
\$1150.0 million 1.125% Exchangeable Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	-	-	(1,150,000)	-
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	(473,175)	-
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	(1,000,000)	-
\$600.0 million 8.375% Senior Notes	Feb 2028	Fixed 8.375%	600,000	-	-	-	-	-	-	(600,000)
\$250.0 million 9.75% Senior Notes	Feb 2028	Fixed 9.750%	250,000	-	-	-	-	-	-	(250,000)
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-	(525,000)
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	600,000	-	-	-	-	-	-	-
Breakaway	Oct 2026	SOFR+0.90% / SOFR+0.90% / SOFR+1.10%	183,889	(42,436)	(42,436)	(84,872)	(42,436)	(14,145)	-	-
Riviera	Oct 2026	SOFR+0.55% / SOFR+0.55% / SOFR+0.75%	101,562	(33,824)	(33,824)	(45,189)	(11,275)	(11,275)	-	-
Getaway	Jan 2027	4.10% / SOFR+1.20% / SOFR +1.40%	217,437	-	-	(86,975)	(79,727)	(43,487)	(7,248)	-
Marina	Jan 2027	SOFR+0.55% / SOFR+0.75%	56,303	-	-	(22,593)	(16,900)	(11,206)	(5,603)	-
Escape	Oct 2027	2.98% / SOFR+1.50% / SOFR+1.50%	351,769	(45,883)	(45,883)	(91,766)	(76,472)	(76,472)	(61,177)	-
Explorer	Jun 2028	3.43% / SOFR+2.80% / SOFR+3.00%	194,942	(23,449)	(23,449)	(46,897)	(38,949)	(38,949)	(31,132)	(15,566)
Joy	Apr 2029	2.98% / SOFR+1.50% / SOFR+1.50%	495,157	(51,223)	(51,223)	(102,446)	(85,372)	(85,372)	(68,298)	(68,298)
Bliss	Apr 2030	3.92% / SOFR+1.00% / SOFR+1.20%	560,693	(50,972)	(50,972)	(101,944)	(84,954)	(84,954)	(67,963)	(67,963)
Encore	Oct 2031	3.92% / SOFR+1.00% / SOFR+1.20%	717,363	(55,182)	(55,182)	(110,364)	(91,970)	(91,970)	(73,576)	(73,576)
Splendor	Jan 2032	3.01% / SOFR+1.75% / SOFR+1.95%	346,349	-	-	(53,376)	(48,886)	(44,395)	(39,947)	(35,499)
Prima	Jul 2034	Fixed 2.68%	1,026,801	-	-	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Vista	Apr 2035	Fixed 3.64%	632,566	(26,357)	(26,357)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)
Viva	Aug 2035	Fixed 2.77%	1,099,925	-	-	(91,660)	(91,660)	(91,660)	(91,660)	(91,660)
Leonardo 3 <sup>(2)</sup>	Feb 2037	Fixed 1.22%	191,249	-	-	-	(7,969)	(15,938)	(15,938)	(15,938)
Leonardo 4 <sup>(2)</sup>	Feb 2038	Fixed 1.31%	40,263	-	-	-	-	(1,678)	(3,355)	(3,355)
<b>Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)</b>			<b>14,199,562</b>	<b>(346,012)</b>	<b>(346,012)</b>	<b>(1,779,177)</b>	<b>(1,971,027)</b>	<b>(2,182,559)</b>	<b>(3,235,132)</b>	<b>(1,892,914)</b>

As of September 30, 2023, 88% of our debt was fixed and 12% was variable.

<sup>(1)</sup> Paid out in shares at maturity

<sup>(2)</sup> As of 9/30/23; Amortization commences 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of September 30, 2023. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events.

These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q3 2023 earnings release.