

Norwegian Cruise Line Holdings Ltd.

As of June 30, 2023

Principal Payout Schedule (in U.S. dollars, thousands)

Facility	Maturity Date	Rate	Outstanding Balance	Q3 2023	Q4 2023	2023	2024	2025	2026	2027	2028
\$875 million Senior Secured Revolving Credit Facility	Jan 2024 & Jan 2025	SOFR + 1.85% - SOFR + 2.35%	-	-	-	-	-	-	-	-	-
Term Loan A Facility	Jan 2025	SOFR + 2.35% - SOFR + 2.85%	798,528	-	(16,686)	(16,686)	(83,432)	(698,409)	-	-	-
\$862.5 million Exchangeable Notes ⁽¹⁾	May 2024	Fixed 6.000%	146,601	-	-	-	(146,601)	-	-	-	-
\$565.0 million 3.625% Senior Notes	Dec 2024	Fixed 3.625%	565,000	-	-	-	(565,000)	-	-	-	-
\$450.0 million Exchangeable Notes ⁽¹⁾	Aug 2025	Fixed 5.375%	450,000	-	-	-	-	(450,000)	-	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	1,425,000	-	-	-	-	-	(1,425,000)	-	-
\$1150.0 million 1.125% Exchangeable Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	-	-	-	(1,150,000)	-
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	-	(473,175)	-
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	-	(1,000,000)	-
\$600.0 million 8.375% Senior Notes	Feb 2028	Fixed 8.375%	600,000	-	-	-	-	-	-	-	(600,000)
\$250.0 million 9.75% Senior Notes	Feb 2028	Fixed 9.750%	250,000	-	-	-	-	-	-	-	(250,000)
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-	-	(525,000)
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	600,000	-	-	-	-	-	-	-	-
Breakaway	Oct 2026	SOFR+0.90% / SOFR+0.90% / SOFR+1.10%	183,889	-	(42,436)	(42,436)	(84,872)	(42,436)	(14,145)	-	-
Riviera	Oct 2026	SOFR+0.55% / SOFR+0.55% / SOFR+0.75%	101,562	-	(33,824)	(33,824)	(45,189)	(11,275)	(11,275)	-	-
Getaway	Jan 2027	4.10% / SOFR+1.20% / SOFR +1.40%	260,925	(43,487)	-	(43,487)	(86,975)	(79,727)	(43,487)	(7,248)	-
Marina	Jan 2027	SOFR+0.55% / SOFR+0.75%	67,599	(11,297)	-	(11,297)	(22,593)	(16,900)	(11,206)	(5,603)	-
Escape	Oct 2027	2.98% / SOFR+1.50%/ SOFR+1.50%	351,769	-	(45,883)	(45,883)	(91,766)	(76,472)	(76,472)	(61,177)	-
Explorer	Jun 2028	3.43% / SOFR+2.80% / SOFR+3.00%	194,942	-	(23,449)	(23,449)	(46,897)	(38,949)	(38,949)	(31,132)	(15,566)
Joy	Apr 2029	2.98% / SOFR+1.50% / SOFR+1.50%	495,157	-	(51,223)	(51,223)	(102,446)	(85,372)	(85,372)	(68,298)	(68,298)
Bliss	Apr 2030	3.92% / SOFR+1.00% / SOFR+1.20%	560,693	-	(50,972)	(50,972)	(101,944)	(84,954)	(84,954)	(67,963)	(67,963)
Encore	Oct 2031	3.92% / SOFR+1.00% / SOFR+1.20%	717,363	-	(55,182)	(55,182)	(110,364)	(91,970)	(91,970)	(73,576)	(73,576)
Splendor	Jan 2032	3.01% / SOFR+1.75% / SOFR+1.95%	373,038	(26,688)	-	(26,688)	(53,376)	(48,886)	(44,395)	(39,947)	(35,499)
Prima	Jul 2034	Fixed 2.68%	1,073,474	(46,673)	-	(46,673)	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Vista	Apr 2035	Fixed 3.64%	632,566	-	(26,357)	(26,357)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)
Viva ⁽²⁾	Aug 2035	Fixed 2.77%	259,315	-	-	-	(21,610)	(21,610)	(21,610)	(21,610)	(21,610)
Leonardo 3 ⁽²⁾	Feb 2037	Fixed 1.22%	83,433	-	-	-	-	(3,476)	(6,953)	(6,953)	(6,953)
Leonardo 4 ⁽²⁾	Feb 2038	Fixed 1.31%	41,542	-	-	-	-	-	(1,731)	(3,462)	(3,462)
Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)			13,380,571	(128,145)	(346,012)	(474,157)	(1,709,126)	(1,896,493)	(2,103,576)	(3,156,202)	(1,813,985)

As of June 30, 2023, 88% of our debt was fixed and 12% was variable.

⁽¹⁾ Paid out in shares at maturity

⁽²⁾ As of 6/30/23; Amortization commences 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of June 30, 2023. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events.

These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q2 2023 earnings release.