

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Ekso Bionics Holdings, Inc.		99-0367049	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
John Glenn		jglenn@eksobionics.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
1414 Harbour Way South, Suite 1201		Richmond, CA, 94804	
8 Date of action		9 Classification and description	
March 23, 2020		Reverse Stock Split	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
282644301		EKSO	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On March 23, 2020, the Company filed a Certificate of Amendment to the Company's Articles of Incorporation (the "Amendment") with the Nevada Secretary of State in connection with a 1-for-15 ("Split Ratio") reverse stock split of the Company's issued and outstanding capital stock (the "Reverse Stock Split"). The Amendment and the Reverse Stock Split became effective at 1:05 p.m. PT on March 24, 2020. The Company's common stock is expected to begin trading on The Nasdaq Capital Market on March 25, 2020 on a split adjusted basis under the existing trading symbol "EKSO". Upon the effectiveness of the Reverse Stock Split, the Company's common stock will trade under a new CUSIP number 282644301. The number of the Company's authorized shares were not proportionately reduced in the Reverse Stock Split and remain at 141,428,571 shares.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Every fifteen (15) shares of the Company's issued and outstanding common stock were automatically combined and changed into one (1) share of the Company's common stock. No fractional shares were issued in connection with the Reverse Stock Split, and any fractional shares resulting from the Reverse Stock Split were rounded up to the next whole share, which the Company does not expect to have a significant impact on any stockholder's percentage ownership.

Shareholders must allocate the aggregate tax basis in their shares held immediately prior to the reverse stock split among the shares held immediately after the reverse stock split. Shareholders who receive cash in lieu of fractional shares of the new common stock will be treated as having received such fractional shares for cash in the open market. Shareholders that have acquired shares of common stock at different prices are urged to consult their own tax advisors regarding the allocation of their aggregated adjusted basis among, and the holding period of, that common stock.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See line No. 15. Basis per share may be impacted given the reverse split, however, the basis of the shareholders' total investment remains unchanged.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 354, 358, 368, 1001, 1012

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ **The reverse stock split is intended to be treated as a recapitalization for US Federal income tax purposes. Except for shareholders who receive cash in lieu of fractional shares, shareholders should not generally recognize gain or loss as a result of the reverse stock split.**

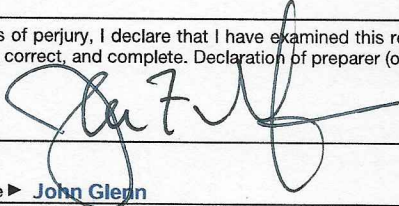
Multiple horizontal lines for providing information regarding the recognition of loss.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ 2020

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 4/2/20
Print your name ▶ John Glenn Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			