

September 9, 2024



Viking Announces Launch of Secondary Public Offering

LOS ANGELES--(BUSINESS WIRE)-- Viking Holdings Ltd (NYSE: VIK) ("Viking") today announced the launch of a secondary public offering of 30,000,000 ordinary shares by certain selling shareholders of the Company (the "Selling Shareholders"), pursuant to a registration statement on Form F-1 filed with the U.S. Securities and Exchange Commission (the "SEC"). In connection with the offering, the Selling Shareholders have granted the underwriters a 30-day option to purchase up to an additional 4,500,000 ordinary shares.

Viking is not offering any ordinary shares and will not receive any proceeds from the offering.

BofA Securities and J.P. Morgan (listed in alphabetical order) are acting as lead underwriters and representatives for the proposed offering. UBS Investment Bank and Wells Fargo Securities are also acting as lead book-running managers.

The proposed offering will be made only by means of a prospectus. Copies of the preliminary prospectus, when available, may be obtained from: BofA Securities, NC1-022-02-25, 201 North Tryon Street, Charlotte, North Carolina 28255-0001, Attention: Prospectus Department, telephone: 1-800-294-1322, or email: dq.prospectus_requests@bofa.com; and J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717 or by email at prospectus-eq_fi@jpmchase.com and postsalemanualrequests@broadridge.com.

A registration statement on Form F-1 relating to the offering of these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. A copy of the preliminary prospectus can be accessed through the SEC's website at www.sec.gov.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

Special Note Regarding Forward-Looking Statements

Certain statements in this press release constitute "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, Section 21E of the Securities Exchange Act of 1934, as amended, and the safe harbor from liability established by the Private Securities Litigation Reform Act of 1995. These forward-looking statements

include, but are not limited to, all statements other than statements of historical facts contained in this press release, including among others, statements relating to Viking's current expectations and views with respect to, among other things, the proposed offering. In some cases, forward-looking statements can be identified by the use of words such as "anticipates," "estimates," "expects," "intends," "plans" and "believes," and similar expressions or future or conditional verbs such as "will," "should," "would," "may" and "could." These forward-looking statements are based on Viking's current expectations and assumptions about future events, which are inherently subject to uncertainties, risks and changes in circumstances that are difficult to predict or which are beyond Viking's control. You should not place undue reliance on the forward-looking statements included in this press release or that may be made elsewhere from time to time by us, or on our behalf. Our actual results may differ materially from those expressed in, or implied by, the forward-looking statements included in this press release as a result of various factors, including the risks discussed in Viking's filings with the SEC, including the registration statement on Form F-1 related to the proposed offering, each of which is accessible on the SEC's website at www.sec.gov.

Forward-looking statements speak only as of the date of this press release. Except as required by law, Viking assumes no obligation to update or revise these forward-looking statements for any reason, even if new information becomes available in the future. All forward-looking statements attributable to us are expressly qualified by these cautionary statements.

About Viking

Viking was founded in 1997 and provides destination-focused journeys on rivers, oceans and lakes around the world. Designed for curious travelers with interests in science, history, culture and cuisine, Viking offers experiences for The Thinking Person™.

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