



Company Overview

True Leaf is a leading global cannabis and hemp wellness brand for pets. Founded in 2013, True Leaf has two main operating divisions: True Leaf Medicine Inc. and True Leaf Pet Inc.

True Leaf Medicine Inc. was launched in July 2013 to become a licensed producer of federally-approved medicinal cannabis for the Canadian market. The company is in the final stages of approval and will be subject to a Health Canada inspection to allow for the production, manufacture, and distribution of cannabis products upon the completion of its cannabis cultivation facility being built in Lumby, British Columbia. Construction is expected to be completed in fall 2018.

Established in 2015, True Leaf Pet Inc. is one of the first companies to market hemp-based products for pets worldwide. The company is initially marketing a line of hemp-seed based supplements for pets. True Hemp™ chews, dental sticks, and supplement oils are sold in more than 1,800 stores across North America and Europe.

Dr. Conny Mosley Joins the True Leaf Veterinary Advisory Board

May 14 2019, 7:00 AM EDT

Former Mars Petcare Executive Kevin Cole Joins True Leaf as President

May 7 2019, 7:00 AM EDT

True Leaf Receives Nearly \$1 Million CAD in Proceeds Through Successful Warrant Exercise

May 2 2019, 7:00 AM EDT

Investor Relations

KCSA Strategic Communications
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3rd Floor
New York, NY 10018

Management Team

Darcy Bomford

Chief Executive Officer and Director

Kerry Biggs, CPA, MBA

Chief Financial Officer

Don Chisholm

Vice President, Global Branding

Kevin Cole

President

True Leaf Medicine International Ltd.

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.