



**AGENDA
ANNUAL MEETING OF STOCKHOLDERS
OF
U.S. GOLD CORP.**

April 27, 2026

1. Opening Remarks
2. Call to Order
3. Introductions
4. Notice of Meeting
5. Declaration of Quorum
6. Consideration and Action Upon All Matters of Business:
 - (i) Proposal 1: To elect Luke Norman, George Bee, Robert Schafer, Johanna Fipke and Michael Waldkirch to serve on the Board of Directors until the next Annual Meeting of Stockholders or until their successors are duly elected and qualified.
 - (ii) Proposal 2: To ratify the appointment of CBIZ CPAs P.C. as our independent registered public accountant for the fiscal year ending April 30, 2026.
7. Opening and Closing of Polls
8. Announcement of Preliminary Voting Results
9. Adjournment