

### Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company. USAU is advancing 2 projects – Copper King located in Southeast WY and Keystone – located on the Cortez Trend in North Central NV.

### U.S. Gold Corp.

1910 Idaho Street  
Suite 102 - Box 604  
Elko, NV 89801

### U.S. Gold Corp. reports results of the Fall 2017 scout drill hole program on the Keystone Project, Cortez Gold Trend, Nevada

Feb 13 2018, 8:00 AM EST

### U.S. Gold Corp. Announces New Copper King Discovery Zone from Fall 2017 Drilling Results

Jan 30 2018, 9:45 AM EST

### U.S. Gold Corp. Announces Closing of Registered Direct Offering for Gross Proceeds of \$5.0 Million

Jan 22 2018, 4:23 PM EST

### Stock Overview

Symbol	USAU
Exchange	NASDAQ
Shares OS	14,211,660
Market Cap	\$30.13M
Last Price	\$2.12
52-Week Range	\$1.05 - \$3.32

### Investor Relations

T: 800-557-4550  
[ir@usgoldcorp.gold](mailto:ir@usgoldcorp.gold)

### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.