



The Next Era of Exodus

From a leading self-custody wallet to a global
on-chain payments company.

Forward Looking Statements

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as contained in Section 27A of the Securities Act and Section 21E of the Exchange Act, regarding Exodus that involve substantial risks and uncertainties. All statements other than statements of historical fact contained in this press release, including, without limitation, statements regarding the expected timing, likelihood, or completion of the proposed acquisition, are forward-looking statements. In some cases, you can identify forward-looking statements by terminology such as “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “project,” “should,” “will,” or the negative of these words or other similar expressions. You should not rely on forward-looking statements as predictions of future events.

These statements are based on our current expectations and projections about future events and are subject to risks, uncertainties, and other factors that could cause actual results to differ materially from those expressed or implied by such statements, including, among others, our ability to obtain required regulatory approvals, satisfy closing conditions, secure and maintain the necessary financing on expected terms, and consummate the acquisition on the anticipated terms and timeline, as well as other risks and uncertainties set forth in our filings with the Securities and Exchange Commission. Forward Looking Statements speak only as of the date they are made, and we undertake no obligation to update any forward-looking statements contained in this press release to reflect events or circumstances after the date hereof, except as required by law.



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on-chain payments company.

**You shouldn't need
permission to use
your own money.**

Exodus Acquires W3C

Controlling the payments rails with Monavate and Baanx

W3C CORP

M.

B



EXODUS

Bringing Trusted Partners In-House



Monavate

FCA-licensed EMI with
issuing and settlement rails.



Exodus

Millions of users in 150 countries;
top-rated UX and asset coverage.



Baanx

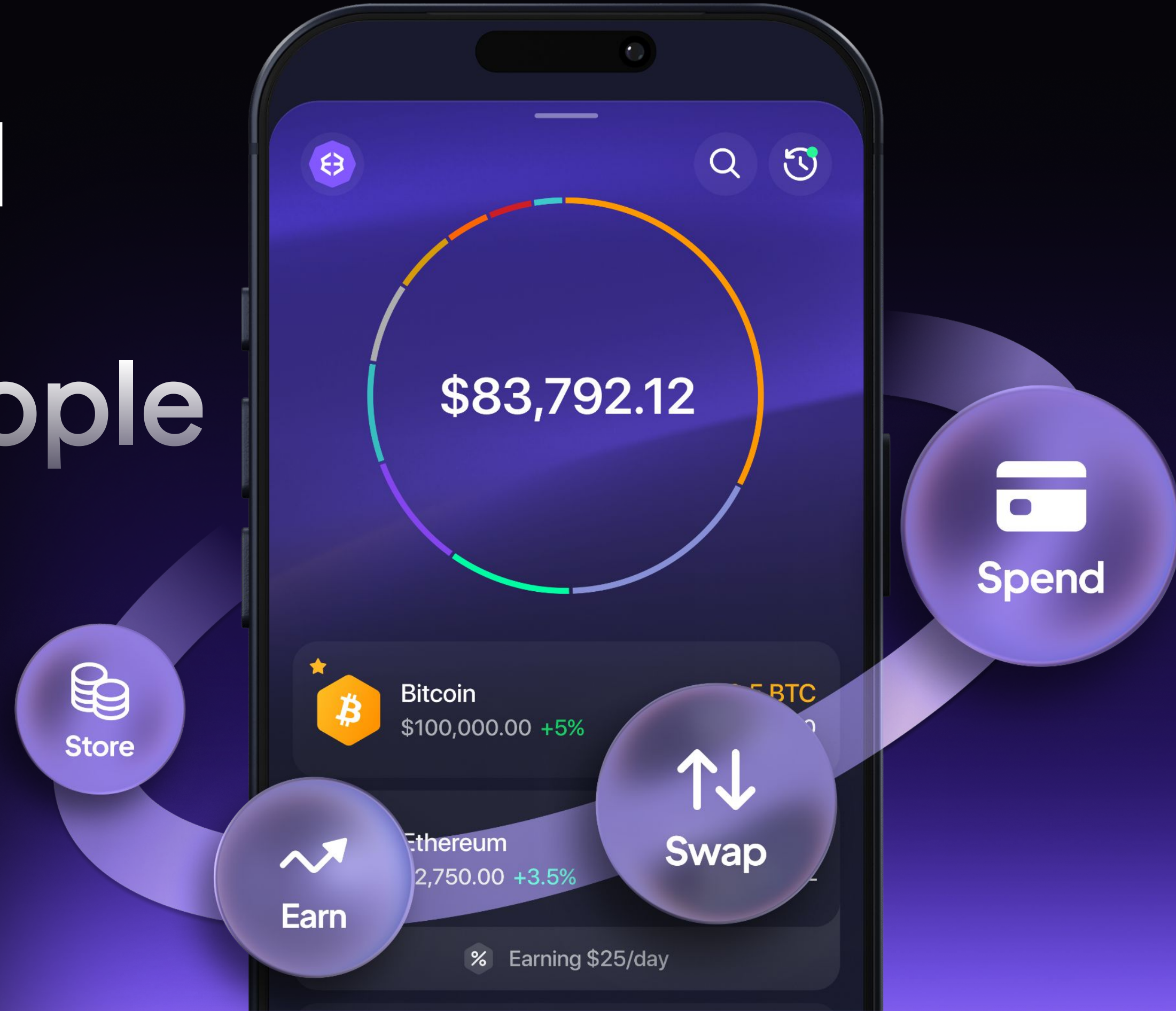
Web3 payments bridge linking
wallets to cards and DeFi.

Launching Stablecoin Payments with Grateful



Unified Wallet Experience for Next-Generation
Payments

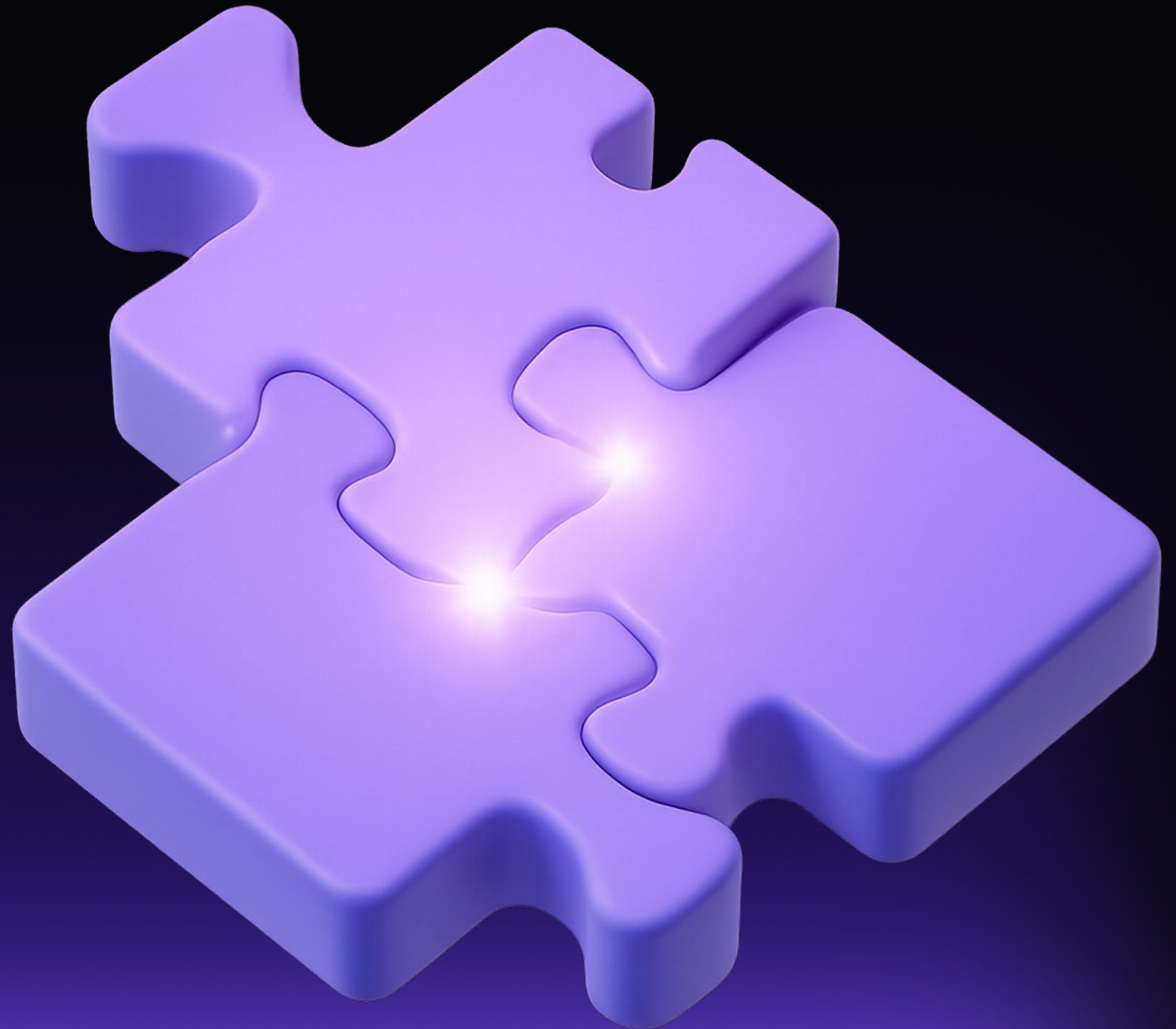
A Reimagined Exodus for Millions of People



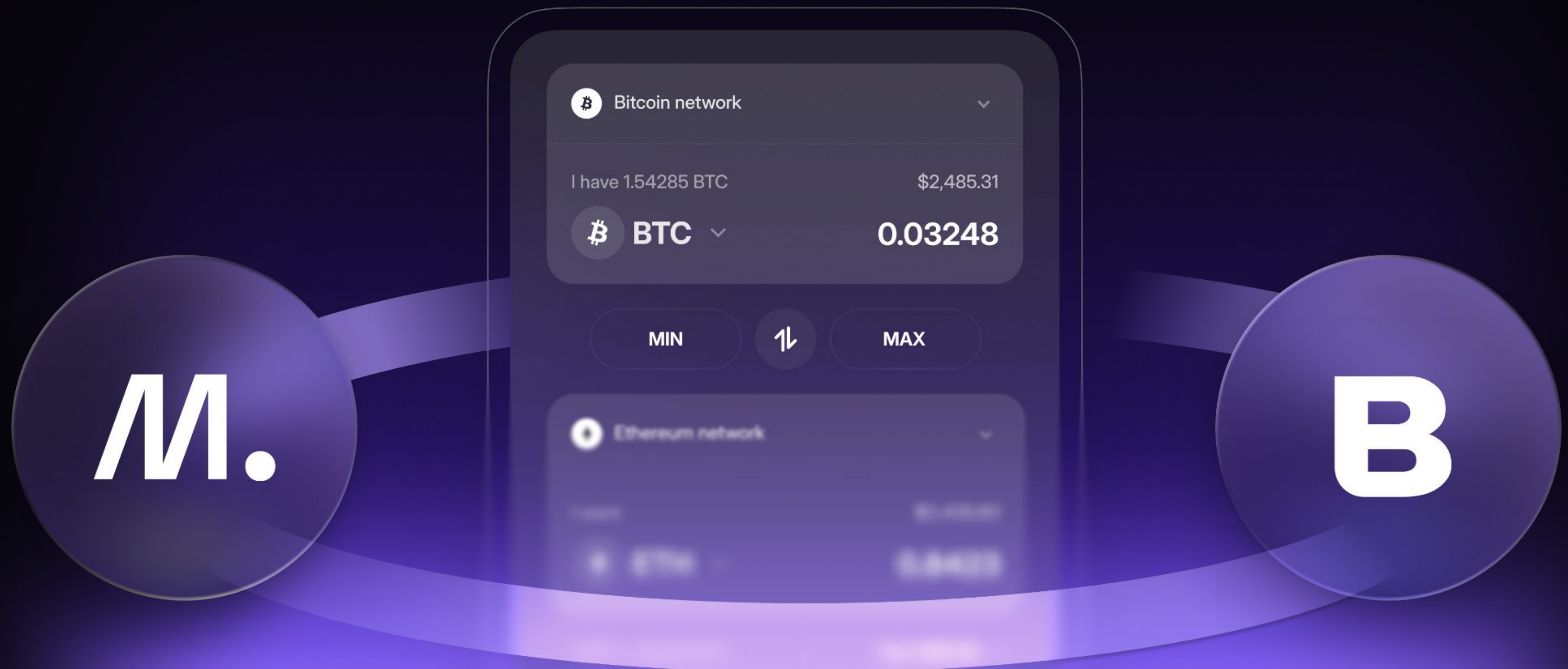
Controlling Payments Infrastructure at Scale



Diversifying Revenue



Driving More Value to B2B Partnerships



Go to Market Strategy in 2026

Launching Payments

Targeted plan to
reach high-value
customers

Trusted
partnerships +
activations

Best-in-class
payments
experience

Own the rails,
unify the UX,
win at payments.

Total consideration: \$175M, all cash.

A Disciplined, Performance-Aligned Deal

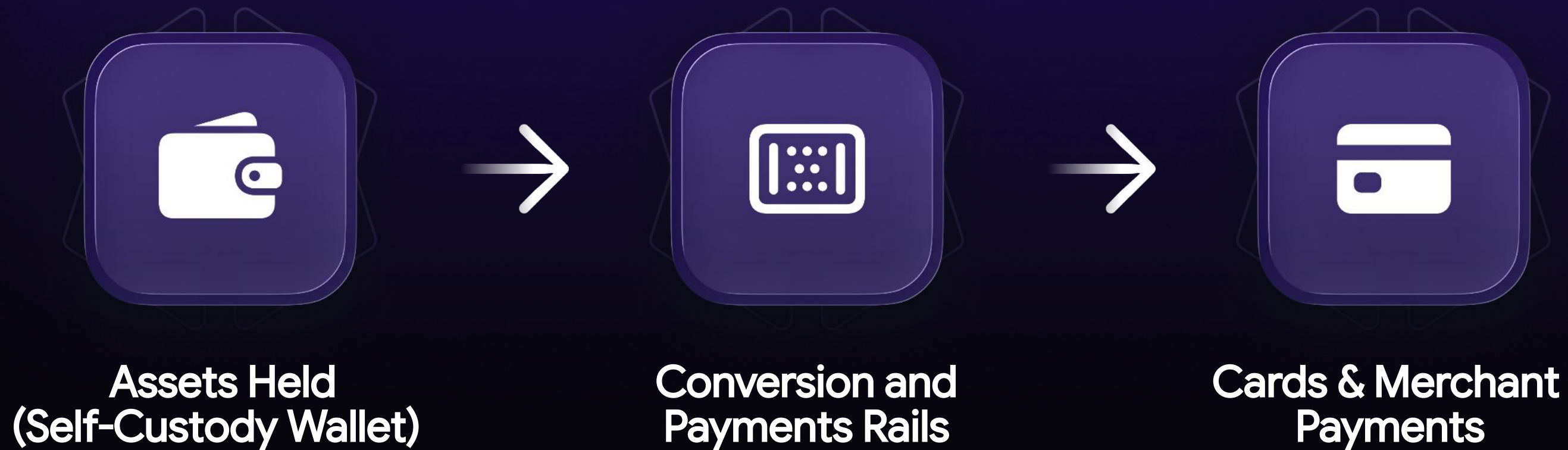


Bridge Financing

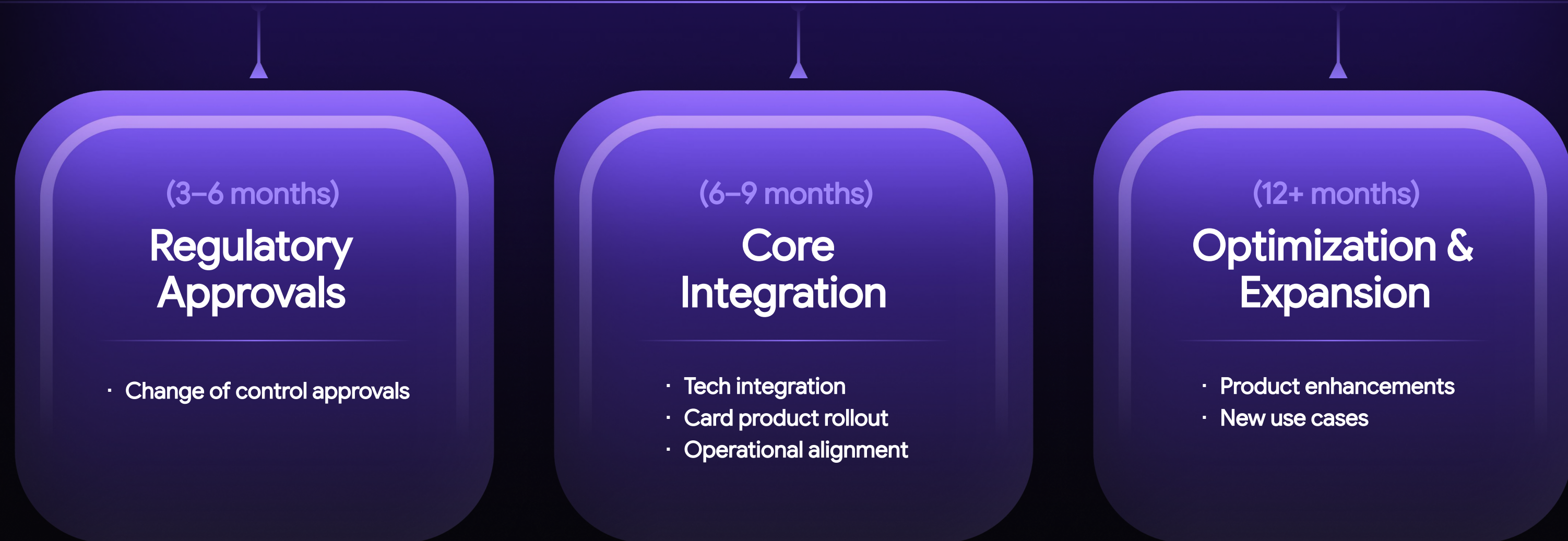
Payment at Closing

Performance-Based Payment
(~1 year post-closing)

Expanding from Storage to Usage Across a Global Payments Footprint



Integration Plan and Execution



Timing reflected herein is based on current projections and is subject to change. Completion of the transaction remains contingent upon receipt of specified regulatory change-in-control and licensing approvals, including approvals from the U.K. Financial Conduct Authority and the Bank of Latvia.

Thank you

