

October 14, 2021



Aris Water Solutions, Inc. Announces Launch of Initial Public Offering

HOUSTON--(BUSINESS WIRE)-- [Aris Water Solutions, Inc.](#) ("Aris Water") announced today that it has launched an initial public offering of 17,650,000 shares of its Class A common stock at an anticipated initial offering price between \$16.00 and \$18.00 per share pursuant to a registration statement on Form S-1 (the "Registration Statement") filed previously with the Securities and Exchange Commission (the "SEC"). In addition, Aris Water intends to grant the underwriters a 30-day option to purchase up to an additional 2,647,500 shares of Class A common stock at the initial public offering price, less underwriting discounts and commissions. The shares have been approved for listing on the New York Stock Exchange under the ticker symbol "ARIS," subject to notice of issuance.

Goldman Sachs & Co. LLC and Citigroup Global Markets Inc. are acting as joint book-running managers and representatives for the offering. J.P. Morgan Securities LLC, Wells Fargo Securities, LLC, Barclays Capital Inc. and Evercore Group L.L.C. are also serving as joint book-running managers for the offering.

The offering of these securities will be made only by means of a prospectus that meets the requirements of Section 10 of the Securities Act of 1933. A copy of the preliminary prospectus may be obtained from: Goldman Sachs & Co. LLC, attention: Prospectus Department, 200 West Street, New York, NY 10282, by telephone at (212) 902-1171 or by email at prospectus-ny@ny.email.gs.com; or Citigroup Global Markets Inc., attention: Prospectus Department, 1155 Long Island Avenue, Edgewood, New York 11717, by telephone at 800-831-9146.

About Aris Water Solutions, Inc.

Aris Water Solutions, Inc. is a leading, growth-oriented environmental infrastructure and solutions company that directly helps its customers reduce their water and carbon footprints. Aris Water delivers full-cycle water handling and recycling solutions that increase the sustainability of energy company operations. Its integrated pipelines and related infrastructure create long-term value by delivering high-capacity, comprehensive produced water management, recycling and supply solutions to operators in the core areas of the Permian Basin.

Important Information

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. The registration statement may be obtained free of charge at the SEC's website at www.sec.gov under "Aris Water Solutions, Inc." This press release shall not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

Cautionary Statement Concerning Forward-Looking Statements

Certain statements contained in this press release constitute "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements, including statements regarding the size, timing or results of the initial public offering, represent Aris Water's expectations or beliefs concerning future events, and it is possible that the results described in this press release will not be achieved. These forward-looking statements are subject to risks, uncertainties and other factors, many of which are outside of Aris Water's control, that could cause actual results to differ materially from the results discussed in the forward-looking statements.

Any forward-looking statement speaks only as of the date on which it is made, and, except as required by law, Aris Water does not undertake any obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. New factors emerge from time to time, and it is not possible for Aris Water to predict all such factors. When considering these forward-looking statements, you should keep in mind the risk factors and other cautionary statements in the preliminary prospectus filed with the SEC in connection with Aris Water's initial public offering. The risk factors and other factors noted in Aris Water's prospectus could cause its actual results to differ materially from those contained in any forward-looking statement.

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