



It's a Done Deal

\$214,616,000



ACP Holdings Acquisition Corporation

IPO

Sole Book-Running Manager

APRIL 2026

## Roth Capital Partners acted as Sole Book-Running Manager for ACP Holdings Acquisition Corp. (ACGCU) in its recent \$215 Million Initial Public Offering

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### Transaction Information

ACP Holdings Acquisition Corp. (the "Company") announced the pricing of its initial public offering of 20,000,000 units at a price of \$10.00 per unit. The units commenced trading on April 7th, 2026 on the Global Market tier of The Nasdaq Stock Market LLC ("Nasdaq") under the ticker symbol "ACGCU."

Each unit sold in the offering consists of one Class A ordinary share and one-half of one redeemable warrant, with each whole warrant exercisable to purchase one Class A ordinary share at a price of \$11.50 per share, subject to certain adjustments. No fractional warrants were issued upon separation of the units and only whole warrants will trade. Class A ordinary shares and warrants are listed on Nasdaq under the symbols "ACGC" and "ACGCW," respectively. The offering closed on April 8th, 2026.

On April 10, 2026, 1,461,600 additional Units were issued pursuant to the underwriters' partial exercise of over-allotment and sold at an offering price of \$10.00 per Unit, generating additional gross proceeds to the Company of \$14,616,000 (the "Over-Allotment Option Units"). The closing of the issuance and sale of the Over-Allotment Option Units occurred on April 10, 2026.

Roth Capital Partners acted as the sole book-running manager for the offering.

### About ACP Holdings Acquisition Corp.

Blank check company formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses. While the Company may pursue an initial business combination target in any industry or geographic region, it intends to focus on companies that have an aggregate enterprise value of approximately \$750 million or greater, that complement the Company's management team's background of identifying and executing on private credit

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investments. The Company's sponsor is an affiliate of Atlas Credit Partners, a Houston, Texas based investment manager providing direct financing solutions to both public and private middle market companies.

### **About Roth Capital Partners**

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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