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## EDUCATION

New York Law School  
New York, NY  
Juris Doctor

St. John's University  
New York, NY  
B.A.

## BAR ADMISSIONS

New York  
New Jersey - Inactive  
USDC New Jersey  
Third Circuit Court of Appeals

## ABOUT MARK

Mark Zafrin is a Partner at Lucosky Brookman's Corporate Finance & Lending Practice Group. Mark brings a wealth of experience and expertise in Health Care M&A and Financings, HUD financings, U.S. Federal Housing Authority (FHA) matters, general healthcare lending, alternative financings, and private fund formation.

His specialized knowledge and proven track record make him a valuable asset to both Lucosky Brookman and our clients. Mark Zafrin has a broad multi-disciplinary practice with over thirty (30) years of experience handling complex negotiated mergers and acquisitions, focusing on long-term care and other healthcare companies and investors. In addition, he counsels owners and developers of healthcare properties ranging from nursing homes to assisted living centers and clinics (including primary care clinics and free-standing renal dialysis centers), as well as acting as a personal advisor to many of those clients; Mr. Zafrin possesses in-depth knowledge of FHA and conventional mortgage financing, mezzanine and private equity financing and health care Certificate of Need applications.

He has significant expertise in arranging finance for acquisitions, renovations, and construction and routinely assists with loan preparations, equity securitization transactions (such as REITs), equity funds, and partnership syndications of healthcare facilities. He regularly handles HUD-insured, conventional, and tax credit financing transactions, mezzanine loan originations, restructurings, debt securitization transactions, and real estate mortgage investment contracts. He adroitly structures transactions to maximize benefits to tax planning and financing promoters.

## RAISING CAPITAL. SUPPORTING BUSINESS.

Lucosky Brookman's commercial lending attorneys have extensive experience in structuring, negotiating, and documenting complex secured and unsecured lending transactions. We work to finalize a loan transaction in the simplest of structures consistent with our clients' needs, as expeditiously and cost-effectively as possible.

## ABOUT LUCOSKY BROOKMAN

Lucosky Brookman is a corporate law firm with offices in New York, New Jersey, and Philadelphia representing both domestic and international clients in sophisticated corporate and securities transactions, mergers and acquisitions, secured and unsecured lending transactions, PIPEs, commercial and securities litigation, intellectual property, insurance coverage and defense, real estate and general corporate matters.