

**ASSURE HOLDINGS INC.**

**(the "Company")**

**Insider Trading Policy – May 2017**

"This Policy was implemented by the Board on May 24, 2017"

***A. Introduction***

The directors, officers and employees of the Company and others are prohibited by securities laws from purchasing or selling the Company's securities, or a related financial instrument, while having access to undisclosed material information about the Company. They are also prohibited from informing others of any undisclosed material information about the Company. They are also prohibited from recommending or encouraging another person to enter into a transaction involving a security of the Company. The purpose of this policy is to ensure that the directors, officers and employees of the Company avoid any improper securities transactions.

***B. General Policy***

1. No director, officer or employee of the Company or counter-parties in negotiations of material potential transactions with the Company shall directly or indirectly enter into a transaction involving securities of the Company, including the purchase or sale of any of the Company's securities, if he or she has knowledge of material information with respect to the Company which has not been generally disclosed (as defined below).
2. No director, officer or employee of the Company or counter-parties in negotiations of material potential transactions of the Company shall inform, other than in the necessary course of business, another person, including without limitation family members, of material information with respect to the Company before the information has been generally disclosed.
3. No director, officer or employee of the Company or counter-parties in negotiations of material potential transactions of the Company with knowledge of material information with respect to the Company that has not been generally disclosed shall recommend or encourage another person to enter into a transaction involving the securities of the Company.
4. No director, officer or employee of the Company may directly or indirectly trade securities of the Company during the period beginning on the date that is seven days prior to the date of general disclosure of the Company's annual or interim financial statements and ending one trading day following the date of general disclosure of the Company's relevant annual or interim financial statements.
5. No director, officer, or key personnel of the Company may directly or indirectly trade securities of the Company during the period beginning immediately upon receipt of notification of a trading ban and ending one trading day following the date of general disclosure of the material information.

6. The Company may also from time to time impose the suspension of trading by certain persons because of pending material developments known to the Company and not yet disclosed to the public. Such persons will include certain Company personnel and may also include external advisors such as legal counsel, technical advisors or consultants, investment dealers or advisors and counter-parties in negotiations of material potential transactions. In such an event, such notified persons are prohibited from directly or indirectly purchasing or selling the Company's securities during such period and shall not disclose to others the fact of such suspension of trading or any material information known to the persons.
7. Outside parties privy to undisclosed material information concerning the Company must be informed by the individual with whom they are dealing that they must not disclose such information to anyone else, other than in the necessary course of business and that they may not trade in the Company's securities until the information is generally disclosed.
8. For the avoidance of doubt:
  - (a) all trading in the Company's securities by a director, officer or employee of the Company is subject to this Insider Trading Policy; and
  - (b) there are no exceptional circumstances in which a director, officer or employee of the Company may be permitted to trade during a "prohibited period".

### ***C. Definitions and Guidelines***

1. "Company" means Ehave, Inc. and its subsidiaries.
2. "generally disclosed", as used herein, means that the information has been disseminated by the Company to the general public and the public has had enough time to digest the information. Generally, one full trading day following general disclosure is regarded as sufficient for dissemination and interpretation of material information.
3. "tipping" means informing another person of material information with respect to the Company unless
  - (a) the material information has been generally disclosed, or
  - (b) informing the person is necessary in the course of business of the Company or of the person in the special relationship with the Company.
4. Except as set forth below, the prohibition on trading in the Company's securities includes exercising options or warrants to purchase the Company's shares and trading in the Company's shares, options on the Company's shares, bonds, debentures, unit certificates, derivative securities, investment contracts and any other securities of the Company. The prohibition also applies to related financial instruments of securities of the Company and securities, whether or not issued by the Company, the market price of which varies materially with the market price of the securities of the Company. If the expiry date of an option or warrant occurs during a period where a trading ban is in place, the expiry date of the option shall be extended to the date that is 10 trading days following the end of such trading ban, provided that if any additional trading ban is subsequently imposed by the Company, then such 10 trading day extension period shall be deemed to commence follow the end of any such subsequent trading ban.

5. Directors, officers or employees of the Company possessing material information of the Company are prohibited from trading in the Company's securities until one full trading day following the issuance by the Company of a press release disclosing the information to the public.
6. All directors, officers, and key personnel of the Company and its material subsidiaries are responsible for their own compliance with applicable insider reporting requirements and for paying their own filing fees and are encouraged to seek independent legal advice with respect to the same.

***D. Procedures Regarding Disclosure***

In order to prevent the misuse or inadvertent disclosure of material information, the procedures set forth in the Company's Corporate Disclosure Policy should be observed at all times.

***E. Potential Criminal and Civil Liability and/or Disciplinary Action***

1. Persons who engage in insider trading and/or tipping by participating in any prohibited activities may be subject to serious penalties and consequences.
2. Employees of the Company who violate this policy may be subject to disciplinary action by the Company, which may include ineligibility for future participation in the Company's stock options plans, termination of employment for just cause, or other sanctions or actions as the Company may deem appropriate.

***F. Policy Review and Oversight***

The Board of Directors of the Company will review and revise this policy as required from time to time to ensure that it is achieving its purpose.